

**Exhibit A**

**Weber Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	§	
	§	Chapter 11
	§	
MLN US HOLDCO LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 25-90090 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

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**DECLARATION OF JOHN T. WEBER IN SUPPORT OF  
DEBTORS' APPLICATION FOR ENTRY OF AN ORDER  
AUTHORIZING THE RETENTION AND EMPLOYMENT  
OF PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP AS  
ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION**

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John T. Weber makes this declaration under 28 U.S.C. § 1746:

1. I am a partner in the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul, Weiss” or the “Firm”), an international law firm with its principal offices at 1285 Avenue of the Americas, New York, New York 10019. I am one of the lead attorneys from Paul, Weiss working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York.

2. I submit this declaration (this “Declaration”), pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and section 329 of title 11 of the United States Code (the “Bankruptcy Code”), in support of the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors and Debtors in Possession* (the “Application”).<sup>2</sup> Unless otherwise stated

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/Mitel>. The Debtors’ service address for purposes of these chapter 11 cases is: 2160 W Broadway Road, Suite 103, Mesa, Arizona 85202.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

in this Declaration, I have personal knowledge of the facts set forth herein. To the extent any information disclosed herein requires amendment or modification upon Paul, Weiss's completion of further review, or as additional party-in-interest information becomes available, a supplemental declaration will be submitted to the Court reflecting such amended or modified information.

**Paul, Weiss's Qualifications**

3. These chapter 11 cases are complex and will require counsel with expansive experience and knowledge in, among other areas, the fields of debtors' and creditors' rights, litigation, tax, employee compensation and benefits, finance, and securities laws. Paul, Weiss is a full-service law firm with a national and international presence and has experience and expertise in every major substantive area of legal practice. Paul, Weiss has been extensively involved in major chapter 11 cases and has represented debtors in many such cases, including, among others: *In re Hornblower Holdings LLC*, No. 24-90061 (MI) (Bankr. S.D. Tex. Feb. 21, 2024); *In re National Cinemedia, LLC*, No. 23-90291 (DRJ) (Bankr. S.D. Tex. Apr. 11, 2023); *In re Diamond Sports Group, LLC*, No. 23-90116 (CML) (Bankr. S.D. Tex. Mar. 14, 2023); *In re Proterra Inc.*, No. 23-11120 (BLS) (Bankr. D. Del. Aug. 7, 2023); *In re Ryze Renewables II, LLC*, No. 23-10298 (BLS) (Bankr. D. Del. Mar. 9, 2023); *In re Party City Holdco Inc.*, No. 23-90005 (DRJ) (Bankr. S.D. Tex. Jan. 17, 2023); *In re Revlon, Inc.*, No. 22-10760 (DSJ) (Bankr. S.D.N.Y. June 15, 2022); *In re Madison Square Boys & Girls Club, Inc.*, No. 22-10910 (SHL) (Bankr. S.D.N.Y. June 29, 2022); *In re Salem Harbor Power Development LP*, No. 22-10239 (MFW) (Bankr. D. Del. Mar. 23, 2022); *In re The Collected Group, LLC*, No. 21-10663 (LSS) (Bankr. D. Del. Apr. 5, 2021); *In re Templar Energy LLC*, No. 20-11441 (BLS) (Bankr. D. Del. June 1, 2020); *In re Diamond Offshore Drilling, Inc.*, No. 20-32307 (DRJ) (Bankr. S.D. Tex. Apr. 26, 2020); *In re Foresight Energy LP*, No. 20-41308 (Bankr. E.D. Mo. Mar. 10, 2020); *In re Pioneer Energy Services Corp.*, No. 20-31425 (DRJ) (Bankr. S.D. Tex.

Mar. 1, 2020); *In re Bumble Bee Parent, Inc.*, No. 19-12502 (LSS) (Bankr. D. Del. Dec. 18, 2019); and *In re Jack Cooper Ventures, Inc.*, No. 19-62393 (PWB) (Bankr. N.D. Ga. Aug. 6, 2019).

4. As of April 15, 2024, MLN US TopCo, Inc., Mitel Networks (International) Limited, and their direct and indirect subsidiaries (collectively, “Mitel”) retained Paul, Weiss to advise Mitel in analyzing and implementing strategic alternatives. In this role, Paul, Weiss has gained significant institutional knowledge of the Debtors’ business, affairs, and many of the legal issues that may arise during these chapter 11 cases.

5. Paul M. Basta and I, as well as other partners of, counsel to, and associates of Paul, Weiss who will be working on this matter, are members in good standing of the applicable state bar(s) in which they are admitted to practice.

6. For the foregoing reasons, I believe that Paul, Weiss is specially situated and well-qualified to represent the Debtors in these chapter 11 cases in a most efficient manner. Accordingly, the retention of Paul, Weiss is necessary and in the best interests of the Debtors, their estates, and creditors.

#### **Services to be Rendered; Compensation Arrangements**

7. The engagement letter between Paul, Weiss and the Debtors, dated as of May 15, 2024, a copy of which is attached hereto as **Exhibit 1** (the “Engagement Letter”), sets forth the terms under which Paul, Weiss has agreed to act as counsel for the Debtors to assist them in their chapter 11 cases. The Debtors have requested that Paul, Weiss render services including, but not limited to, the following:

- (a) providing legal advice with respect to the Debtors’ powers and duties as debtors in possession in the continued operation of their business and management of their properties;
- (b) attending meetings and negotiating with representatives of creditors and other parties in interest and advising and consulting on the conduct of these

chapter 11 cases, including the legal and administrative requirements of operating in chapter 11;

- (c) taking necessary action to protect and preserve the Debtors' estates;
- (d) preparing and prosecuting on behalf of the Debtors all motions, applications, answers, orders, reports, and papers necessary to the administration of the estates;
- (e) advising and assisting the Debtors with financing and transactional matters as such may arise during the chapter 11 cases;
- (f) appearing in Court and protecting the interests of the Debtors before the Court; and
- (g) performing all other legal services for the Debtors that may be necessary and proper in these chapter 11 cases.

8. Subject to this Court's approval, Paul, Weiss will charge the Debtors for its legal services on an hourly basis in accordance with its ordinary and customary rates for matters of this type in effect on the date such services are rendered and for reimbursement of its actual, necessary expenses and other charges incurred by the Firm. In the normal course of business, Paul, Weiss revises its hourly rates annually. The current standard hourly rates for Paul, Weiss's attorneys and paralegals range from \$2,245.00 to \$2,595.00 for partners, \$1,995.00 for counsel, \$705.00 to \$1,695.00 for associates and staff attorneys, and \$175.00 to \$560.00 for paraprofessionals.

9. These rates are subject to periodic adjustment to reflect economic and other conditions.<sup>3</sup> The Firm has not agreed to any variations from, or alternatives to, its standard billing arrangements for this engagement.

10. The following attorneys will have primary responsibility for representing the Debtors in these chapter 11 cases:

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<sup>3</sup> Paul, Weiss, like other law firms, typically increases the hourly billing rate of attorneys and paraprofessionals once a year, which increase includes (a) ordinary step increases related to the advancing seniority or promotion of an attorney or paraprofessional (a "Step Increase") and (b) periodic rate increases with respect to each level of seniority. The Step Increases do not constitute "rate increases" (as the term is used in the Fee Guidelines).

<u>Name</u>	<u>Years of Experience</u>	<u>Current Hourly Rate</u>
Paul M. Basta	33	\$2,595.00
John T. Weber	13	\$2,350.00
Douglas R. Keeton	11	\$1,995.00
Martin J. Salvucci	7	\$1,695.00
Shafaq Hasan	6	\$1,695.00
Tyler F. Zelinger	5	\$1,675.00
Lucian Wang	4	\$1,595.00
Dolan D. Bortner	3	\$1,470.00

Other Paul, Weiss lawyers will be consulted and may appear on behalf of the Debtors in these chapter 11 cases, as necessary. None of the professionals included in this engagement vary their rate based on the geographic location of these chapter 11 cases.

11. The hourly rates set forth above are the Firm's standard hourly rates for work of this nature. Paul, Weiss practices in a national marketplace for legal services in which rates are driven by multiple factors relating to the individual lawyer, his or her area of specialization, the Firm's expertise, performance, and reputation, the nature of the work involved, and other factors. Paul, Weiss's hourly rates are set at a level designed to fairly compensate the Firm for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. Additionally, it is the Firm's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case, subject to any modification to such policies that Paul, Weiss may be required to make to comply with the applicable general orders of this Court and the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013

(collectively, the “Fee Guidelines”), sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any further order of the Court. The expenses charged to clients include, among other things, certain telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by the Firm to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses, approved by the client, such as secretarial and other overtime. The Firm will charge the Debtors for these expenses in a manner and at rates consistent with charges made generally to the Firm’s other clients. The Firm believes that it is fairer to charge these expenses to the clients incurring them rather than to increase the hourly rates and spread the expenses among all clients.

12. Paul, Weiss has advised the Debtors that it intends to apply to the Court for allowance of compensation for professional services rendered and reimbursement of charges, costs, and expenses incurred in these chapter 11 cases. No promises have been received by Paul, Weiss, or any member, counsel or associate of Paul, Weiss, as to payment or compensation in connection with these chapter 11 cases other than in accordance with Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Fee Guidelines. Further, Paul, Weiss has no agreement with any other entity to share compensation received by Paul, Weiss or any such entity.

13. Per the terms of the Engagement Letter, Paul, Weiss initially received an advanced payment retainer in connection with this engagement from the Debtors in the amount of \$400,000 on April 30, 2024. During the 90-day period immediately preceding the Petition Date, the Debtors paid to Paul, Weiss additional advance payment retainers totaling \$12,855,000.00 in the aggregate. Prior to the Petition Date and on the dates set forth below, Paul, Weiss has applied all advance

retainer amounts received. A chart identifying the statements set forth the professional services Paul, Weiss provided to the Debtors and the expenses incurred by Paul, Weiss in connection therewith, as well as the advance payment retainers transferred by the Debtors to Paul, Weiss during the 90-day period immediately preceding the Petition Date, is set forth below.<sup>4</sup>

Type of Transaction	Date	Amount of Fees and Expenses Listed on Statement	Amount of Advance Payment Retainer Request	Amount of Advance Payment Retainer Received	Resulting Advance Payment Retainer Balance
Receipt of Advance Payment Retainer	12/9/2024			\$500,000.00	\$2,003,322.21
Request for Additional Advance Payment Retainer	12/10/2024		\$750,000.00		\$2,003,322.21
Statement of Services Rendered and Expenses Incurred	12/10/2024	\$494,695.00			\$1,508,627.21
Receipt of Advance Payment Retainer	12/16/2024			\$500,000.00	\$2,008,627.21
Statement of Services Rendered and Expenses Incurred	12/17/2024	\$1,500,000.00			\$508,627.21
Request for Additional Advance Payment Retainer	12/18/2024		\$1,050,000.00		\$508,627.21
Receipt of Advance Payment Retainer	12/20/2024			\$250,000.00	\$758,627.21
Receipt of Advance Payment Retainer	12/24/2024			\$1,050,000.00	\$1,808,627.21
Request for Additional Advance Payment Retainer	12/30/2024		\$1,000,000.00		\$1,808,627.21
Statement of Services Rendered and Expenses Incurred	12/30/2024	\$1,433,162.37			\$375,464.84
Receipt of Advance Payment Retainer	1/10/2025			\$1,000,000.00	\$1,375,464.84
Statement of Services Rendered and Expenses Incurred	1/13/2025	\$732,199.33			\$643,265.51
Request for Additional Advance Payment Retainer	1/14/2025		\$1,000,000.00		\$643,265.51
Request for Additional Advance Payment Retainer	1/14/2025		\$1,125,000.00		\$643,265.51

<sup>4</sup> In order to establish that none of the payments received by Paul, Weiss from the debtor during the 90 days prior to the petition date constituted a preferential transfer, the following chart – commonly referred to as a *Pillowtex* table – is included in the retention application (the actual amounts listed in each category will necessarily vary).

Type of Transaction	Date	Amount of Fees and Expenses Listed on Statement	Amount of Advance Payment Retainer Request	Amount of Advance Payment Retainer Received	Resulting Advance Payment Retainer Balance
Receipt of Advance Payment Retainer	1/23/2025			\$1,000,000.00	\$1,643,265.51
Receipt of Advance Payment Retainer	2/7/2025			\$1,125,000.00	\$2,768,265.51
Statement of Services Rendered and Expenses Incurred	2/10/2025	\$1,997,100.25			\$771,165.26
Request for Additional Advance Payment Retainer	2/12/2025		\$1,250,000.00		\$771,165.26
Request for Additional Advance Payment Retainer	2/20/2025		\$625,000.00		\$771,165.26
Statement of Services Rendered and Expenses Incurred	2/21/2025	\$500,000.00			\$271,165.26
Receipt of Advance Payment Retainer	2/25/2025			\$1,875,000.00	\$2,146,165.26
Request for Additional Advance Payment Retainer	2/25/2025		\$750,000.00		\$2,146,165.26
Receipt of Advance Payment Retainer	2/25/2025			\$500,000.00	\$2,646,165.26
Statement of Services Rendered and Expenses Incurred	2/27/2025	\$1,800,000.00			\$846,165.26
Receipt of Advance Payment Retainer	2/28/2025			\$250,000.00	\$1,096,165.26
Receipt of Advance Payment Retainer	3/3/2025			\$500,000.00	\$1,596,165.26
Request for Additional Advance Payment Retainer	3/6/2025		\$750,000.00		\$1,596,165.26
Receipt of Advance Payment Retainer	3/6/2025			\$750,000.00	\$2,346,165.26
Statement of Services Rendered and Expenses Incurred	3/6/2025	\$1,300,000.00			\$1,046,165.26
Request for Additional Advance Payment Retainer	3/7/2025		\$200,000.00		\$1,046,165.26
Receipt of Advance Payment Retainer	3/7/2025			\$200,000.00	\$1,246,165.26
Statement of Services Rendered and Expenses Incurred	3/9/2025	\$1,201,165.26			\$45,000.00

14. Other than as set forth herein, Paul, Weiss did not receive any other payments from the Debtors in connection with this matter during the 90 days immediately preceding the Petition Date. As of the Petition Date, no additional amounts relating to the prepetition period are owing to Paul, Weiss from the Debtors, and Paul, Weiss is not a creditor of the Debtors.

15. Pursuant to Bankruptcy Rule 2016(b), Paul, Weiss has neither shared nor agreed to share (a) any compensation it has received or may receive with another party or person, other than with partners, counsel, associates, contract attorneys, and other personnel associated with Paul, Weiss or (b) any compensation another person or party has received.

16. Paul, Weiss is willing to act on the Debtors' behalf at its normal and customary rates for matters of this type, together with reimbursement of all costs and expenses incurred by Paul, Weiss in connection with these chapter 11 cases and the Debtors have proposed to pay Paul, Weiss at such rates and to reimburse it for such costs and expenses in accordance with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, Local Rules, and guidelines and orders of this Court.

**Paul, Weiss's Disinterestedness**

17. To confirm that Paul, Weiss did not have any conflicts or other relationships that might preclude its representation of the Debtors with respect to the matters upon which it is being employed, I caused Paul, Weiss attorneys under my supervision to conduct a review of potential connections and relationships between Paul, Weiss and parties in interest in these chapter 11 cases within the following categories (as provided to Paul, Weiss by the Debtors, and as set forth in **Exhibit 2** hereto) (the "**Potential Parties in Interest**"):

- (a) Debtors;
- (b) Non-Debtor Affiliates;
- (c) Debtors' Previous Names, Predecessors, and Related Entities;

- (d) Debtors' Restructuring and Other Significant Professionals;
- (e) 1% or More Equity Holders;
- (f) Current and Former Directors and Officers (Within Past 3 Years);
- (g) Lenders, Trustees, Agents, and Other Secured Parties;
- (h) Contract Counterparties;
- (i) Top Unsecured Creditors;
- (j) UCC Lienholders;
- (k) Ordinary Course Professionals;
- (l) Professionals Representing Certain Parties in Interest;
- (m) Utility Providers;
- (n) Significant Suppliers and Vendors;
- (o) Significant Customers, Distributor Partners, and Channel Partners;
- (p) Significant Competitors;
- (q) Debtors' Banks;
- (r) Insurers, Insurance Agents, and Sureties;
- (s) Human Resources Support and Benefit Providers;
- (t) Taxing and Other Governmental Authorities;
- (u) Landlords and Tenants;
- (v) Litigation Counterparties;
- (w) United States Bankruptcy Judges for the Southern District of Texas (and Key Staff Members); and
- (x) Office of the United States Trustee for the Southern District of Texas (and Key Staff Members).

18. Paul, Weiss has searched its electronic database for its connections to the Potential Parties in Interest. The records upon which this investigation is based are maintained by Paul, Weiss in the ordinary course of business and are believed to be accurate. To the extent that

I become aware hereafter that any such records or other information contained herein is not accurate, I will promptly apprise the Court.

19. Based upon a review of the foregoing information, neither I, Paul, Weiss, nor any member of, counsel to, or associate of Paul, Weiss represents any entity other than the Debtors in connection with these chapter 11 cases. In addition, to the best of my knowledge after due inquiry, neither I, Paul, Weiss, nor any member of, counsel to, or associate of the Firm represents any party in interest in these chapter 11 cases in matters related to these chapter 11 cases.

20. Paul, Weiss, and the partners, counsel, and associates of Paul, Weiss, presently represent, may have represented in the past, and may represent in the future, entities (or affiliates of entities) that are claimants of and/or interest holders in the Debtors, and/or are parties in interest in these chapter 11 cases, in matters unrelated to these chapter 11 cases. To the best of my knowledge, all such parties are listed on the schedule attached hereto as **Exhibit 3** (the “Disclosure Schedule”).<sup>5</sup> Based on my review of the Disclosure Schedule, to the best of my knowledge, Paul, Weiss does not hold or represent an interest adverse to the estates as a result of its representation of parties in interest in matters that are unrelated to these chapter 11 cases. Pursuant to section 327(c) of the Bankruptcy Code, Paul, Weiss is not disqualified from acting as the Debtors’ counsel merely because it represents certain of the Debtors’ creditors, equity security holders, or other entities that may be parties in interest in matters that are wholly unrelated to the Debtors or these chapter 11 cases. Except as specifically disclosed herein, Paul, Weiss has not

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<sup>5</sup> As referenced in the Disclosure Schedule, the term “current client” means an entity listed as a client in Paul, Weiss’s conflicts search system where that matter is reported as open. As referenced in the Disclosure Schedule, the term “former client” means any entity listed as a client in the Paul, Weiss conflicts search system where the matter is reported as closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Paul, Weiss’s representation rather than its potential listing in Paul, Weiss’s conflicts search system. The list on **Exhibit 3**, generated by the conflicts search system, is therefore over-inclusive for disclosure purposes.

represented, does not represent, and will not represent any entities listed on the Disclosure Schedule in matters directly related to the Debtors or these chapter 11 cases.

21. The Disclosure Schedule identifies, among others, certain vendors, financial institutions, lenders, and existing equity holders of the Debtors, including certain entities that are part of the Ad Hoc Group formed prior to the Petition Date in these chapter 11 cases. Paul, Weiss is a general purpose law firm that provides a full range of corporate, litigation, real estate, tax and bankruptcy services. Accordingly, Paul, Weiss provides regular outside counsel in a variety of matters to its clients, which have included or may currently or in the future include such parties. As noted above, Paul, Weiss will not represent any such parties in any matter relating to the chapter 11 cases or in connection with the Debtors. As such, I do not believe that Paul, Weiss's current or prior representations of such entities or their affiliates preclude Paul, Weiss from being a disinterested party under the Bankruptcy Code.

22. In particular, as disclosed in the Disclosure Schedule, Paul, Weiss represents, and in the past has represented, Amazon.com, Inc. ("Amazon") in a variety of matters unrelated to the chapter 11 cases. Amazon is an affiliate or subsidiary of Amazon Web Services, Inc., which is a vendor of the Debtors and one of the Debtors' top 30 unsecured creditors on a consolidated basis. During the period covering the last 12 months ending February 28, 2025, total fee receipts for matters in which Paul, Weiss represented Amazon represented more than 1% of Paul, Weiss's fee receipts for such period.

23. As disclosed in the Disclosure Schedule, Paul, Weiss also represents, and in the past has represented, Apollo Global Management LLC ("Apollo") in a variety of matters unrelated to the chapter 11 cases. Certain affiliates of Apollo are lenders to the Debtors and members of the Ad Hoc Group. During the period covering the last 12 months ending February 28, 2025, total fee

receipts for matters in which Paul, Weiss represented Apollo represented more than 1% of Paul, Weiss's fee receipts for such period.

24. In addition to Apollo, Paul, Weiss previously or currently represents the following members of the Ad Hoc Group in matters unrelated to the Debtors or these chapter 11 cases, each of which is disclosed in the Disclosure Schedule: certain funds affiliated with Anchorage Capital Management, L.L.C., certain funds affiliated with Bank of America, N.A., certain funds affiliated with Barclays Bank Plc, and certain funds affiliated with BlackRock Capital Investment Advisors, LLC. Paul, Weiss also previously represented certain ad hoc groups of creditors in matters unrelated to the Debtors or these chapter 11 cases where certain funds affiliated with Nuveen Asset Management, LLC, and certain funds affiliated with Tennenbaum Capital Partners, LLC, were members of such ad hoc groups of creditors.

25. As disclosed in the Disclosure Schedule, Paul, Weiss also represents, and in the past has represented, Kohlberg Kravis Roberts & Co. ("KKR") in a variety of matters unrelated to the chapter 11 cases. Certain affiliates of KKR are lenders to the Debtors. During the period covering the last 12 months ending February 28, 2025, total fee receipts for matters in which Paul, Weiss represented KKR represented more than 1% of Paul, Weiss's fee receipts for such period.

26. As disclosed in the Disclosure Schedule, Paul, Weiss also represents, and in the past has represented, Atos SE ("Atos") in a variety of matters unrelated to the chapter 11 cases. Atos is a contract counterparty of the Debtors and among the Debtors' top 30 unsecured creditors on a consolidated basis. During the period covering the last 12 months ending February 28, 2025, total fee receipts for matters in which Paul, Weiss represented Atos represented less than 1% of Paul, Weiss's fee receipts for such period.

27. As disclosed in the Disclosure Schedule, Paul, Weiss also represents, and in the past has represented, Rackspace US Inc. (“Rackspace”), in a variety of matters unrelated to the chapter 11 cases. In addition to being a portfolio company of Apollo, Rackspace is a contract counterparty of the Debtors, a vendor of the Debtors, and among the Debtors’ top 30 unsecured creditors on a consolidated basis. During the period covering the last 12 months ending February 28, 2025, total fee receipts for matters in which Paul, Weiss represented Rackspace represented less than 1% of Paul, Weiss’s fee receipts for such period.

28. As disclosed in the Disclosure Schedule, Paul, Weiss also represents, and in the past has represented, Searchlight Capital Partners L.P. (“Searchlight”), in matters unrelated to the Debtors and these chapter 11 cases. Searchlight is the Debtors’ sponsor, owning more than 99% of the equity interests in the Debtors. During the period covering the last 12 months ending February 28, 2025, total fee receipts for matters in which Paul, Weiss represented Searchlight represented less than 1% of Paul, Weiss’s fee receipts for such period.

29. Paul, Weiss has not represented, does not represent, and will not represent any of the foregoing parties or their affiliates in connection with any matters related to the Debtors or the chapter 11 cases. As such, I do not believe that Paul, Weiss’s current or prior representation of such entities or their affiliates preclude Paul, Weiss from being a disinterested party under the Bankruptcy Code.

30. As disclosed in the Disclosure Schedule, Paul, Weiss also represents, and in the past has represented, HPS Investment Partners, LLC (“HPS”) in a variety of matters unrelated to the chapter 11 cases. Prior to being retained by the Debtors, Paul, Weiss represented HPS in connection with its purchase of Senior Loans pursuant to the Third Lien Incremental Assumption Agreement, and this representation of HPS concluded upon the closing of the purchase of such

Senior Loans. During the period covering the last 12 months ending February 28, 2025, total fee receipts for matters in which Paul, Weiss represented HPS represented less than 1% of Paul, Weiss's fee receipts for such period. Paul, Weiss does not currently represent, and will not represent, HPS in connection with any matter related to the Debtors or these chapter 11 cases. As such, I do not believe that Paul, Weiss's prior representation of HPS precludes Paul, Weiss from being a disinterested party under the Bankruptcy Code.

31. To the best of my knowledge and insofar as I have been able to ascertain, except as set forth herein, neither Paul, Weiss nor any of its partners, counsel, or associates has any connection with the Debtors or their affiliates, the Debtors' creditors, any party in interest, or their respective attorneys or accountants, any person employed in the Office of the United States Trustee for Region 7, any Bankruptcy Judge currently serving on the United States Bankruptcy Court for the Southern District of Texas, or any clerk, deputy, or personnel working in the Bankruptcy Court, except that to the extent any partner, counsel or associate may have (a) may have appeared in the past and may appear in the future in cases where one or more of such parties may be involved, or (b) represented or may represent one or more of such parties in interest in matters unrelated to these chapter 11 cases.

32. From time to time, Paul, Weiss partners, counsel, associates, and employees personally invest in mutual funds, retirement funds, private equity funds, venture capital funds, and other types of investment vehicles (the "Investment Funds"), through which such individuals indirectly acquire a debt or equity security of many companies, one of which may be one of the Debtors, often without Paul, Weiss's knowledge. Each Paul, Weiss person generally owns substantially less than one percent of such Investment Fund, does not manage or otherwise control such Investment Fund, and has no influence over the Investment Fund's decision to buy, sell,

or vote any particular security. The Investment Fund is generally operated as a blind pool, meaning that the Paul, Weiss persons do not know what securities the blind pool Investment Fund will purchase or sell, and have no control over such purchases or sales when making an investment in the Investment Fund. Paul, Weiss therefore does not believe that any such investments present a conflict of interest.

33. In light of the extensive number of the Debtors' creditors and parties in interest and because definitive lists of all such creditors and other parties have not yet been obtained, neither I nor the Firm are able to conclusively identify all potential relationships at this time, and we reserve the right to supplement this disclosure as additional relationships come to our attention, if any. To the extent that I become aware of any additional relationships that may be relevant to Paul, Weiss's representation of the Debtors, I will promptly file a supplemental declaration.

34. By separate application, the Debtors have asked or will ask the Court to approve the retention of: (a) Porter Hedges LLP, as proposed co-counsel to the Debtors; (b) FTI Consulting, Inc., as proposed financial advisor to the Debtors; (c) PJT Partners, Inc., as proposed investment banker to the Debtors; (d) Stretto, Inc., as claims, noticing, and solicitation agent; (e) Ernst & Young LLP, as proposed audit and tax service provider to the Debtors; and (f) KPMG LLP, as proposed tax consultant to the Debtors (collectively, the "Chapter 11 Professionals").

35. Paul, Weiss has been working with the Chapter 11 Professionals in connection with preparations for the filing of these chapter 11 cases, and may have in the past worked for or against the Chapter 11 Professionals in matters wholly unrelated to these chapter 11 cases.

36. Based upon my review of all of Paul, Weiss's connections in these chapter 11 cases, I submit that Paul, Weiss is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, in that the Firm, its partners, counsel and associates:

- (a) are not creditors, equity security holders or insiders of the Debtors;
- (b) are not and were not investment bankers for any outstanding security of the Debtors;
- (c) have not been, within three years before the Petition Date, (i) investment bankers for a security of the Debtors; or (ii) an attorney for such an investment banker in connection with the offer, sale or issuance of a security of the Debtors; and
- (d) are not and were not, within two years before the Petition Date, a director, officer, or employee of the Debtors or of any investment banker as specified in subparagraph (b) or (c) of this paragraph.

37. To the best of my knowledge and insofar as I have been able to ascertain, neither Paul, Weiss nor any of its partners, counsel, or associates holds or represents any interest adverse to the Debtors or their estates in the matters upon which it is to be engaged.

#### **Coordination with Other Professionals**

38. As described above, the Debtors have submitted, or intend to submit, separate applications to retain the Chapter 11 Professionals. Paul, Weiss will work closely with all such professionals, in conjunction with the Debtors' management, to carefully monitor and coordinate the efforts of all such professionals and will delineate their respective duties so as to prevent duplication of services whenever possible.

#### **Attorney Statement Pursuant to Fee Guidelines**

39. The following is provided in response to the request for additional information set forth in Paragraph D.1 of the Fee Guidelines.

**Question: Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?**

Response: No.

**Question: Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?**

Response: No.

**Question: If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments or discounts offered during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and the reasons for the difference.**

Response: Paul, Weiss typically adjusts its billing rates on an annual basis effective October 1st of each year. Accordingly, Paul, Weiss's rates for timekeepers for its prepetition engagement on this matter were (a) for the period of October 1, 2023, to September 30, 2024, \$1,995 to \$2,395 for partners, \$1,815 for counsel, \$645 to \$1,560 for associates and staff attorneys, and \$160 to \$515 for paraprofessionals; and (b) for the period of October 1, 2024, to the Petition Date, \$2,245 to \$2,595 for partners, \$1,995 for counsel, \$705 to \$1,695 for associates, and \$175 to \$560 for paraprofessionals.

**Question: Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?**

Response: Yes, from the Petition Date through to May 31, 2025.

40. The foregoing constitutes the statement of Paul, Weiss pursuant to sections 327(a), 329, and 504 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b), and Local Rules 2014-1 and 2016-1.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 14, 2025

*/s/ John T. Weber*

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John T. Weber

Partner

Paul, Weiss, Rifkind, Wharton & Garrison LLP

**Exhibit 1**

**Engagement Letter**

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

1285 AVENUE OF THE AMERICAS  
NEW YORK, NEW YORK 10019-6064  
TELEPHONE (212) 373-3000

BEIJING

HONG KONG

LONDON

LOS ANGELES

SAN FRANCISCO

TOKYO

TORONTO

WASHINGTON, DC

WILMINGTON

May 15, 2024

MLN TopCo Ltd. and Mitel Networks (International) Limited  
4000 Innovation Drive  
Kanata, Ontario, Canada K2K 3K1  
Attn.: Greg Hiscock, EVP Legal, General Counsel & Corporate Secretary

Re: Engagement as Counsel

Dear Mr. Hiscock:

I am pleased and grateful that each of MLN US TopCo, Inc. Mitel Networks (International) Limited, and their direct and indirect subsidiaries (collectively, the “Company”) has retained this firm as its counsel to assist in analyzing and implementing the Company’s strategic alternatives. We are very excited at the opportunity to work with you and your colleagues on this matter.

I write to confirm our acceptance of your engagement of us as counsel and to provide you with certain information concerning our practices and policies on fees, billing, collection, conflicts, and other material terms of our engagement. The rules governing our professional obligations require that we establish at the outset a common understanding about the terms and conditions of our employment. We began work on the matter, and our engagement is effective, as of April 15, 2024.

#### TERMS OF ENGAGEMENT

The following terms and conditions apply to our engagement as your counsel:

**1. Scope of Representation and Client Relationship** — We agree to provide you with legal services, as requested by you from time to time, which in our professional judgment are reasonably necessary and appropriate in connection with the matter described above. At this time, our engagement is limited to the matter described above, though we would be pleased to consider representing you in such other matters as you may request. The terms and conditions of our engagement in any such other matter will be those set forth in this letter unless we otherwise mutually agree in writing. In all matters in which we represent you, we will provide services of a strictly legal nature, and it is understood that you will not be relying on us for business, investment, or accounting advice, nor to assess or vouch for the character or creditworthiness of any third person.

Unless we otherwise agree or our representation of you otherwise requires, our engagement is solely with the individuals or entities specifically identified as clients in this letter.

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

MLN US TopCo, Inc.

2

By entering into this agreement, we are not agreeing to represent any other individuals or entities other than the Company.

The question of whether our fees are covered by some third-party agreement (including an insurance policy) is not within the scope of our representation, unless you specifically request us to consider that question.

**2. Retainer** — Our agreement to represent the Company in connection with this engagement is contingent upon the Company's payment to us of an advance payment retainer in the amount of \$400,000. In addition, the Company agrees to provide one or more additional advance payment retainers as necessary, so as to ensure that the amount of any advance payment retainers remain at or above our estimated fees and expenses. We may apply the advance payment retainers to any outstanding fees as services are rendered and to expenses as they are incurred. The Company understands and acknowledges that any advance payment retainers are earned by us upon receipt, any advance payment retainers become our property upon receipt, the Company no longer has a property or any other interest in any advance payment retainers upon our receipt, any advance payment retainers will be placed in our general account and will not be held in a client trust, escrow or similar account, and the Company will not earn any interest on any advance payment retainers. The purpose of the advance payment retainer is to ensure that we do not become a creditor of the Company and will not be disqualified from representing the Company in any liquidation, reorganization or similar proceeding, including in any case under Title 11 of the United States Code. The advance payment retainer is not a security deposit or security retainer. Notwithstanding payment of the advance payment retainers, the Company shall remain liable to us for all amounts owed to us pursuant to the terms of this engagement letter. At the conclusion of this engagement, if the amount of any advance payment retainers held by us are in excess of the amount of our outstanding and estimated fees, expenses and costs, we will pay to the Company an amount equal to the amount by which any advance payment retainers exceed such fees, expenses and costs.

**3. Fees for Legal Services** — Our fees for legal services are based on our assessment of the reasonable value of our services. To assist us in determining that value, we assign hourly rates to each of our lawyers and legal assistants, and require each to maintain a record of the time spent and the services rendered on a particular matter. Time is recorded in tenths of an hour, which is the minimum we charge for any service. Our hourly rates, which are based on seniority, currently range from \$1,695 to \$2,175 per hour for partners; \$1,650 per hour for counsel; \$595 to \$1,380 per hour for staff attorneys and associates; and \$145 to \$470 per hour for legal assistants. From time to time, we reassess these rates to account for increases in our costs, augmentation of the experience and ability of our legal personnel and other factors, and thus our current rates may change (and be thereafter applied to all unbilled time) during our representation of you and we will provide advance notice of any fee increase.

**4. Disbursements & Other Charges** — We are committed to serving you with the most effective and cost-efficient support systems reasonably required as an incident to our legal services, and to this end we allocate charges for such systems in accordance with the

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3

extent of usage by individual clients, which are billed in addition to our fee for legal services. We provide certain services (or incur costs) in-house for which we charge an amount calculated in an effort fairly to reflect the equipment, personnel and overhead costs to us of providing the services to you. We obtain other services (or incur other costs) from outside vendors or suppliers for which we charge only the amount billed to us by the vendor or supplier. We may forward the invoices from these outside sources directly to you, in which event you will be responsible to pay the invoices in accordance with their terms. Otherwise, our statements will separately bill you for these disbursements and other charges.

In the event we are required to respond to a subpoena or other formal request from a third party relating to services we have performed for you, you agree to reimburse us for our time and expense incurred in responding to such request.

**5. Billing** — We want our clients to be satisfied with both the quality of our services and the reasonableness of our bills, and we earnestly invite you to discuss with us any questions or comments you may have about any of our fees and charges or the format of our bills. Our practice is to bill on a monthly basis for the fees, disbursements, and related charges incurred in the preceding month, except that, in certain transactions, we may mutually agree that some or all of the billing will be done on some other basis. While we make every effort to include all disbursements in the statements for the period in which they were incurred, some costs (especially telephone or outside vendor expenses) are not available at the time of billing and must therefore be included in a later statement. Our statements are due and owing upon receipt. In the event that some or all of our fees might be subject to payment by some third party (e.g., an insurance company), we regard our client as responsible for the payment of our fees and, absent a specific agreement to the contrary, we will not look to the third party for payment. We first apply all payments we receive from you to our oldest outstanding statement.

**6. Managing Costs** — We are sensitive to the need to manage and, when possible, to predict legal costs. We are happy to work with you to estimate our likely fees and expenses in connection with our services. You understand, however, that any estimate of projected fees is necessarily only an inexact approximation based on assumptions that may prove unfounded in the unique circumstances of each matter, and that such estimates are not intended as either a maximum or a minimum fee for our legal services.

**7. Outside Experts** — In the course of our representation it may be appropriate, with your advance approval, to retain persons of special training or expertise to assist in the rendition of legal services (e.g., accountants, economists, investigators). Owing to privileges that may apply to services that an attorney requests from a third party, it will often be advisable for this firm to assume responsibility for hiring such experts. Notwithstanding that the contractual relationship may be with this firm, however, you agree that you will bear the responsibility directly to pay the invoices for the fees and expenses incurred by these persons.

**8. Arbitration** — In certain circumstances, you may have the right to demand arbitration of a dispute over our legal fees in civil matters involving amounts greater than one thousand dollars (\$1,000) and less than fifty thousand dollars (\$50,000). In the event

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4

such a dispute arises, we shall notify you in writing of your rights, if any, to demand mediation or arbitration, processes that may have significant advantages for you.

**9. Confidentiality** — For our relationship to succeed, it is essential for you to provide us with all factual information reasonably relevant and material to the subject matter of our representation. We regard the lawyer's duty to preserve the confidences and secrets of a client with the utmost seriousness. In instances in which we represent a corporation, partnership, or other legal entity, our attorney-client relationship is with, and this duty of confidentiality is owed only to, the entity, and not to the entity's parent or subsidiary corporations nor its shareholders, officers, directors, founders, managers, employees or partners, unless you instruct us or our representation of you requires otherwise. As a result, the confidences and secrets we obtain in the course of such representations belong to and may be waived by the organization we represent, and not by the employees, officers, or directors of the organization. Of course, in the absence of a conflict, we are free to represent these other persons, but should not be deemed to do so without our express agreement to that effect.

**10. Conflicts of Interest** — We wish to avoid any circumstance in which you would regard our representation of another client to be inconsistent with our duties to and understandings with you. Unless we have told you otherwise, we do not now represent another client in the specific matter in which you have retained us. Because we represent a large number of clients in a wide variety of legal matters around the world, however, it is possible that we currently represent, or in the future may be asked to represent, in some other matter unrelated to the specific matter in which you have engaged us, some person or entity whose interests are actually or potentially adverse to your interests in this or other matters, including in negotiations, work-outs, bankruptcy proceedings, or litigation. We agree that we will not undertake any such representation if the subject of the other representation is related to the specific matter in which we currently represent you. If the matters are not related, however, then you hereby agree that we will be free to undertake such an unrelated adverse representation provided that (a) the unrelated representation will not implicate any confidential information we have received from you, and (b) the other client has consented to our continued representation of you. This means that this firm could represent another client against you in an unrelated matter such as a lawsuit, a transaction, or some other matter. Your agreement as set forth in this paragraph represents your acknowledgement that such adverse representations are foreseeable to you, and effects a waiver of your right, if any, to object to our representation in the unrelated matter of another client whose interests are adverse to yours. Since we understand that you are experienced in retaining counsel, we are relying upon your agreement to the foregoing in undertaking this representation. We urge you to ask us (or other counsel) any questions concerning this paragraph before we undertake to represent you.

Moreover, in the course of representing you, and in order fully to satisfy our professional obligations, we may from time to time need to consult with the lawyers in this firm responsible for advising the firm on ethical issues, including issues that may implicate your interests. You acknowledge and agree that, notwithstanding this potential for conflict in consideration of our professional obligations, the firm is free to consult with its own internal

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5

counsel on such matters without your consent and that such consultations are privileged and confidential.

**11. Termination** — We hope and trust that our relationship with you will be a long and fruitful one. Nevertheless, you are free to terminate our representation of you at any time unless judicial approval is required for us to withdraw, in which event we agree not to oppose such withdrawal. Subject always to any applicable rule of court, we may terminate this agreement if you deliberately disregard the terms of this agreement or if, in our professional judgment, we are unable to continue the representation consistent with our ethical obligations. Notwithstanding any such termination, you remain liable to pay all fees and charges incurred up to the date of termination. Upon completion of the matter to which this engagement letter applies, or the earlier termination of the representation, our attorney-client relationship will end unless we agree to continue the representation on other matters. We shall have no continuing obligation to advise you on any matter unless we otherwise agree in writing.

**12. Data Privacy** — In providing legal services to you and in conducting our business, we may receive from you, store, or use information or documents which consist of or contain “personal information” about you or your shareholders, officers, directors, founders, managers, employees, partners, clients, or business associates. Such personal information includes information that is defined by data privacy and data protection laws, including, but not limited to, the California Consumer Privacy Act (“CCPA”) and Regulation (EU) 2016/679 (General Data Protection Regulation, or “GDPR”), as “personal data” or “special categories of personal data,” and may be protected under such laws.

We will process personal information in line with our privacy notice (which can be found at [www.paulweiss.com/notices/privacy-policy](http://www.paulweiss.com/notices/privacy-policy)). If you provide us with personal information on individuals other than yourself, it is your responsibility to ensure that they are made aware of our privacy notice and you acknowledge that your processing and sharing with us of their information is undertaken in compliance with the CCPA, the GDPR and other applicable data privacy laws.

**13. Information Management and Email Encryption** — We will maintain and manage all information and documents related to our representation of you in our offices, on our computing devices and systems, and/or using third party service providers. We evaluate such third party service providers, including “cloud” services, to ensure appropriate service agreements and technical and organizational controls are in place to help protect the confidentiality, integrity, availability, and security of such information. To the extent that you require we use any other external system for communication or for storage, management, or transfer of information, you bear the responsibility for conducting such evaluations.

While our email systems are configured to attempt encryption, additional setup is often required to ensure automated enforced encryption between our email systems. At your request we can work with you to configure the systems accordingly.

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6

**14. Legal Updates, Publications and Events** — You agree that we may contact you with legal updates or other publications which we believe may be useful to you (for example, with details of relevant changes in law). In addition, you agree that we may send you invitations to events such as client seminars on various legal topics. We may contact you for these purposes by email, mail or telephone (as appropriate). If you prefer not to be contacted for these purposes, please email us at [privacy@paulweiss.com](mailto:privacy@paulweiss.com).

**15. Governing Law, Choice of Jurisdiction and Venue and Waiver of Jury Trial** — Any controversy, dispute or claim arising out of this engagement shall be governed by and interpreted in accordance with the laws of the State of New York, without regard to any provisions of law governing conflicts of laws. Any cause of action, suit or proceeding (collectively, “Action”) arising out of this engagement shall be brought only and exclusively in a court of competent jurisdiction located within the City of New York, County of New York, State of New York, and you hereby consent to and waive any and all objections to the personal jurisdiction of any such court and to the service of process by registered or certified mail, return receipt requested. Each party waives any and all objections to venue of such Action in such court, including objections based on such court being an inconvenient forum. You irrevocably and unconditionally, to the fullest extent permitted by applicable law, waive any right to trial by jury in such Action. You certify that you have considered the implications of this waiver of jury trial, make the waiver knowingly and voluntarily, and have not been induced to do so by the Firm’s acceptance of this engagement.

**16. Entire Agreement** — These terms set out the entire agreement between you and us concerning our provision of legal services. Any modifications of or amendments to these terms must be in writing and agreed by both parties.

**17. Records Management and Retention** — The paper and electronic records we maintain related to our representation of you will include documents such as legal pleadings, transactional documents, substantive correspondence and other documents reasonably necessary to our representation of you in the matter (the “Client File”). The Client File is your property. The records may also include purely internal firm documents prepared for the purpose of facilitating performance of our legal services in the form of research memoranda, outlines, emails, handwritten notes and mark-ups of documents, as well as new matter intake forms and internal conflicts checking records. These records are our property. At the close of a specific matter, we will return to you your original documents, if any, related to the matter. At your request, any remaining records in the Client File will be returned to you at your expense. You agree that we may make physical or electronic copies if we choose at our own expense. You agree and understand that any materials left with us after the engagement has terminated may be retained or destroyed at our discretion without further notice to you and in a manner which preserves the confidential and secret nature of their contents. The firm’s current policy is to retain records (other than duplicates and the like) for a period of ten years after the matter has terminated. In personal representation matters, the retention period is twenty years. At the expiration of the relevant retention period, the retained matter records will be destroyed, unless

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7

otherwise required by law or our legal hold policies. Please advise us if you have a records retention policy in place with which we will need to comply.

\* \* \*

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8

Our goal is to serve you in an effective and efficient way, and we welcome your views on how we may best do so. We encourage you to discuss with us any questions you might have concerning these matters. Please signify your acceptance of the foregoing Terms of Engagement by signing the enclosed copy of this letter and returning it to me. Please note that your instructing us or continuing to instruct us on the matter discussed above will constitute your full acceptance of the terms set out above.

Again, we are all pleased at the chance to work on this matter and look forward to a successful outcome.

Sincerely,

*/s/ Alice Belisle Eaton*

Alice Belisle Eaton  
Partner

AGREED:

By:  \_\_\_\_\_

Name: Greg Hiscock

Title: EVP Legal, General Counsel & Corporate Secretary

**Exhibit 2**

**Potential Parties in Interest**

**1. Debtors**

Mitel (Delaware), Inc.  
 Mitel Business Systems, Inc.  
 Mitel Cloud Services, Inc.  
 Mitel Communications Inc.  
 Mitel Europe Limited  
 Mitel Leasing, Inc.  
 Mitel Networks (International ) Limited  
 Mitel Networks Corporation  
 Mitel Networks, Inc.  
 Mitel Technologies, Inc.  
 Mitel US Holdings, Inc.  
 MLN TopCo Ltd.  
 MLN US HoldCo LLC  
 MLN US TopCo Inc.  
 MNC I, Inc.  
 Unify Inc.

**2. Non-Debtor Affiliates**

Mitel do Brasil Comercio e Servicos de  
 Telecomunicacoes Ltda.  
 Unify Soluções em Tecnologia da  
 Informação Ltda.  
 Mitel Networks South Africa (PTY)  
 Limited  
 Mitel Networks Limited  
 Unify Holding UK 1 Limited  
 Unify UK International Limited  
 Unify Enterprise Communications  
 LimitedUnify Software and Solutions  
 GmbH & Co. KG  
 MLN DE HoldCo GmbH  
 Mitel Deutschland GmbH  
 Unify Beteiligungsverwaltung GmbH &  
 Co. KG  
 Unify Funding GmbH  
 Unify Communications and Collaboration  
 GmbH & Co. KG  
 Unify International Verwaltung GmbH  
 Mitel Belgium NV  
 Mitel Networks Holdings Limited  
 Unify Enterprise UK Holdings Limited  
 Mitel Italia S.p.A.  
 Mitel Networks Greece AE  
 Mitel France SAS

Unify Sp. z o.o.  
 Mitel Austria GmbH  
 Mitel Networks (Bulgaria) EOOD  
 Mitel Czech Republic s.r.o.  
 Mitel Networks Hungary Kft  
 Mitel Networks Romania S.R.L.  
 Mitel Denmark A/S  
 Mitel Communications Finland Ab  
 Unify Holdings B.V.  
 Mitel Netherlands B.V.  
 Unify Germany Holdings B.V.  
 Mitel Norway AS  
 Unify Overseas Holdings B.V.  
 Aastra Telecom Portugal S.A.  
 Mitel Spain, S.L.U.  
 Mitel Schweiz AG  
 Unify AG  
 Mitel Sweden AB  
 MLN SE HoldCo AB  
 Mitel South Pacific Pty Ltd.  
 Mitel (Far East) Limited  
 Unify Limited  
 Mitel Suzhou Limited  
 Unify (China) Limited  
 Mitel Networks Middle East FZ-LLC  
 Mitel Communications Private Limited  
 Unify Limitada  
 Mitel Networks (New Zealand) Limited  
 Unify Communications S.A.  
 Unify Communications SpA  
 Mitel Networks Pension Trustee Company  
 Limited  
 ShoreTel Pty. Limited  
 Inter-Tel Europe Limited  
 ShoreTel Australia Pty Ltd.  
 Aastra Telecom Australia (PTY) Limited  
 Unify Communications S.A.U  
 Unify Italy Srl  
 Mitel Singapore Pte. Ltd.  
 ShoreTel Philippines Corporation  
 DeTeWe Communications GmbH  
 Lake Communications Limited  
 Mitel Communications Technologies  
 (Beijing) Company Limited  
 Mitel Incorporated Mexico, S.A de C.V.  
 Unify Corporate GmbH

1. This list (and the categories contained herein) are for purposes of a conflicts check only and should not be relied upon by any party as a list of creditors or for any other purpose. As listing a party once allows our conflicts specialists to run a check on such party, we have attempted to remove duplicate entries where possible. Accordingly, a party that otherwise would fall under multiple categories is likely to be listed under only one category.

**3. Debtors' Previous Names, Predecessors, and Related Entities**

Oaisys Limited  
 Mitel NetSolutions of Virginia, Inc.  
 Inter-Tel NetSolutions, Inc.  
 Mitel NetSolutions, Inc.  
 Aastra USA Inc.  
 MLN UK HoldCo Limited  
 Inter-Tel Integrated Systems, Inc.  
 ShoreTel, Inc.  
 Inter-Tel, Incorporated  
 Inter-Tel (Delaware), Incorporated  
 Arsenal Acquisition Corporation  
 Executone Inter-Tel Business Information Systems, Inc.  
 InteCom Acquisition Inc.  
 EADS Telecom North America Inc.  
 Aastra U.S. Inc.  
 Aastra Intecom Inc.  
 Inter-Tel Leasing, Incorporated  
 Inter-Tel Communications, Inc.  
 Inter-Tel Technologies, Inc.  
 Integrated Telecom Services Corporation  
 Inter-Tel, Incorporated – New Jersey  
 Inter-Tel Midwest, Inc.  
 Sen, Inc  
 ShoreTel International, Inc.  
 Siemens Enterprise Communications, Inc.  
 Unify GmbH & Co. KG  
 101321 Holdings, LLC  
 ShoreTel Singapore Pte. Ltd.  
 Enterprise Systems Technologies S.a.r.l.  
 Unify Deutschland Holding GmbH  
 Unify Patente GmbH & Co. KG

**4. Debtors' Restructuring and Other Significant Professionals**

Ernst & Young LLP  
 FTI Consulting, Inc.  
 KPMG LLP  
 Paul, Weiss, Rifkind, Wharton & Garrison LLP  
 Porter Hedges LLP  
 PJT Partners, Inc.  
 Goodmans LLP  
 Gleiss Lutz Hootz Hirsch PartmbB  
 Rechtsanwälte, Steuerberater  
 Walkers

Ropes & Gray LLP

**5. 1% or More Equity Holders**

Searchlight II MLN, LP  
 Searchlight Capital Partners L.P.

**6. Current and Former Officers and Directors (Up to 3 Years)**

Tarun Loomba  
 Janine Yetter  
 David Petts  
 Eric Hanson  
 Martin Bitzinger  
 Gregory Hiscock  
 Charles-Henry Duroyon  
 Jamshid Rezaei  
 Al Hurren  
 Karthik Arumugam  
 Luiz Domingos  
 Anthony Bellomo  
 Mary McDowell (former)  
 Terrence H. Matthews(former)  
 Richard McBee(former)  
 Benjamin H. Ball(former)  
 Martha H. Bejar(former)  
 Peter D. Charbonneau(former)  
 John P. McHugh(former)  
 Sudhakar Ramakrishna(former)  
 David M. Williams(former)  
 David Fuller  
 Julian Nemirovsky  
 Craig Evans  
 Richard Hodgetts (former)  
 Sarah Taylor (former)  
 Adam Reiss  
 Andrew Frey  
 Erol Uzumeri  
 Andrew Kidd  
 Francois Dekker  
 Nicolo Zanutto  
 Raul Sanchez  
 Paul Ciaramitaro  
 Michelle Whittington  
 Stavros Pethakas  
 Colin McAnuff (former)  
 Graham Bevington (former)  
 Margaret Walker (former)  
 Barbara Clarke (former)  
 Nathan Landrey (former)

7. **Lenders, Trustees, Agents, and Other Secured Parties**

American Alternative Insurance Corporation  
 American Express Travel Related Services Company, Inc  
 Amex Bank of Canada  
 Ruhr Energy  
 Siemens Mobility GMBH  
 Credit Suisse AG, Cayman Island Branch  
 Credit Suisse Loan Funding LLC  
 Goldman Sachs Bank USA  
 JP Morgan Chase Bank, N.A.,  
 WSFS Bank  
 Invesco Senior Secured Management, Inc.  
 Prudential Insurance  
 Sound Point Capital Management, L.P.  
 Apollo Global Management, Inc.  
 Octagon Credit Investors, LLC  
 Anchorage Capital, L.L.C  
 Nuveen Asset Management, LLC  
 Delaware Investments  
 Barclays Bank PLC-FD MGR  
 CQS (UK) LLP  
 NGC Capital Management LLC  
 British Columbia Investment Management Corporation  
 Ellington CLO Management LLC  
 Blue Owl Capital Holdings LLC  
 MacQuarie Investments US Inc.  
 HPS Investment Partners, LLC  
 Tennenbaum  
 FS Investments  
 Blackstone Debt Advisors (GSO Capital Partners) - FM  
 Credit Suisse  
 Tennenbaum Capital Partners, LLC  
 TIAA-CREF  
 Portfolio Advisors, LLC  
 Telos Asset Management LLC  
 400 Capital Management LLC  
 Bank of America  
 MJX Asset Management, LLC  
 Steele Creek Investment Management LLC  
 Palmer Square Capital Management LLC  
 Canaras Capital Management LLC  
 Highbridge Capital Management, LLC  
 BlueMountain Cap Mgmt (aka Assured Investment Mgmt LLC)

Federated Investment Management Company  
 Chicago Fundamental Investment Partners, LLC (aka CFI Partners LLC)  
 Redwood Capital Management, LLC  
 DoubleLine Capital, LP  
 Blackrock Financial Management  
 Abry Partners, LLC  
 Nassau Corporate Credit LLC  
 Blackstone (GSO Capital )  
 Goldman Sachs Asset Management  
 Aberdeen Asset Management  
 The Bank Of Nova Scotia  
 Oppenheimer Funds  
 Benefit Street Partners LLC.  
 Halcyon Restructuring Fund L.P.-FM  
 ZAIS Group LLC  
 J.H. Lane Partners, LP  
 Ares Management, LLC  
 IAM Funds Pty Ltd  
 Elliott Associates, L.P.  
 Five Arrows Managers LLP  
 SCOR Global Investment SE  
 Carlyle Investment Management, LLC  
 Atalaya Capital Management - Fund Manager  
 Cerberus Partners, L.P.  
 JP Morgan Chase  
 Jefferies & Company, Inc.  
 Symphony Asset Management  
 HSBC Bank  
 River Capital Pty LTD - FM  
 Credit Suisse Asset Management, LLC  
 KKR Credit Advisors (US) LLC  
 Bain Capital Credit, LP  
 LCM Asset Management LLC  
 Goldentree Asset Management LP  
 Trimaran Advisors, L.L.C.  
 Angelo, Gordon & Co., L.P.  
 AXA Investment Managers  
 First Eagle Alternative Credit LLC - FM  
 PPM America, Inc.  
 Shenkman Capital Management, Inc.  
 Liberty Mutual Group Asset Management Inc.  
 FS/KKR Advisor, LLC  
 Fortress Investment Group LLC  
 Churchill Financial LLC  
 Wilmington Savings Fund Society, FSB

U.S. PCI Services, LLC	Diversified Loan Fund Syndicated Loan A
Ankura Trust Company, LLC	SARL LU0M001PF0
UBS AG	Dryden 104 CLO Ltd KY0M007VF9
610 Funding CLO 2 Ltd KY0M006GF2	Dryden 105 CLO Ltd KY0M0080K0
Alinea CLO Ltd KY0M004B78	Dryden 106 CLO Ltd KY0M0081Z6
Alm 2020 Ltd KY0M0066W4	Dryden 109 CLO Ltd JE0M000823
Anchorage Capital CLO 25 Ltd	Dryden 37 Senior Loan Fund
KY0M008566	KY0M002NN1
Anchorage Credit Funding 1 Ltd	Dryden 38 Senior Loan Fund
KY0M002VQ7	KY0M002R15
Anchorage Credit Funding 10 Ltd	Dryden 40 Senior Loan Fund
KY0M0068W0	KY0M002H66
Anchorage Credit Funding 11 Ltd	Dryden 41 Senior Loan Fund
KY0M006B19	KY0M003302
Anchorage Credit Funding 12 Ltd	Dryden 42 Senior Loan Fund
KY0M006T27	KY0M003310
Anchorage Credit Funding 2 Ltd	Dryden 43 Senior Loan Fund
KY0M0037R5	KY0M003K45
Anchorage Credit Funding 3 Ltd	Dryden 45 Senior Loan Fund
KY0M003L28	KY0M0034C4
Anchorage Credit Funding 4 Ltd	Dryden 49 Senior Loan Fund
KY0M003RH2	KY0M003Pd5
Anchorage Credit Funding 5 Ltd	Dryden 50 Senior Loan Fund
KY0M004JG9	KY0M003Rs9
Anchorage Credit Funding 6 Ltd	Dryden 53 CLO Ltd KY0M0042C7
KY0M004TG8	Dryden 54 Senior Loan Fund
Anchorage Credit Funding 7 Ltd	KY0M004185
KY0M0059C1	Dryden 55 CLO Ltd KY0M004193
Anchorage Credit Funding 8 Ltd	Dryden 58 CLO Ltd KY0M0047V6
KY0M005MK2	Dryden 60 CLO Ltd KY0M004839
Anchorage Credit Funding 9 Ltd	Dryden 61 CLO Ltd KY0M004GG5
KY0M005Z46	Dryden 64 CLO Ltd KY0M004Q30
Annisa CLO Ltd KY0M003FB0	Dryden 65 CLO Ltd KY0M004N41
Apollo Credit Master Fund Ltd	Dryden 68 CLO Ltd KY0M004QJ8
KY0M001GT4	Dryden 70 CLO Ltd KY0M004VB5
Apollo Trust US Broadly Syndicated Loan	Dryden 72 CLO Ltd KY0M005091
LLC US0M00L9D1	Dryden 75 CLO Ltd KY0M005BB4
Athora Lux Invest NI Leveraged Finance	Dryden 76 CLO Ltd KY0M005BC2
LU0M002KI7	Dryden 77 CLO Ltd KY0M005HS5
Bank Of America NA US1L223141	Dryden 78 CLO Ltd KY0M005G23
Barclays Bank Plc GB1L182938	Dryden 80 CLO Ltd KY0M005RZ9
Bardot CLO Ltd KY0M005K01	Dryden 83 CLO Ltd KY0M0069K3
Beluga Imc Inc CA0M0028K7	Dryden 85 CLO Ltd KY0M006BL1
Betony CLO 2 Ltd KY0M004W32	Dryden 86 CLO Ltd KY0M006KZ2
Carbone CLO Ltd KY0M0042N4	Dryden 87 CLO Ltd KY0M007931
Credit Opportunities Fund A Sub Fund Of	Dryden 90 CLO Ltd KY0M007C41
Pgim Fixed Income Alternatives Master	Dryden 92 CLO Ltd KY0M0079C9
Fund ICAV IE0M0022V7	Dryden 93 CLO Ltd KY0M007DG5
Diversified Credit Portfolio Ltd	Dryden 94 CLO Ltd KY0M007GV7
KY1L201971	Dryden 95 CLO Ltd KY0M007HC5
	Dryden 97 CLO Ltd KY0M007K25

Dryden 98 CLO Ltd KY0M007K90  
 Grouse Funding LLC US0M01HH29  
 Invesco CLO 2021 1 Ltd KY0M0066H5  
 Invesco CLO 2021 2 Ltd KY0M0075R5  
 Invesco CLO 2021 3 Ltd KY0M007Bs4  
 Invesco CLO 2022 1 Ltd KY0M007Jk4  
 Invesco CLO 2022 2 Ltd KY0M007Sv2  
 Invesco Dynamic Credit Opportunity  
 Fund US1L063323  
 Invesco Floating Rate ESG Fund  
 US1L185464  
 Invesco Floating Rate Income Fund  
 Ca1L059137  
 Invesco Peak Nine Lp Us0M01Lx31  
 Invesco Sakura Us Senior Secured Fund  
 KY0M005620  
 Invesco Senior Floating Rate Fund  
 US0M016Tz3  
 Invesco Senior Income Trust  
 US1L029357  
 Invesco Senior Loan Fund US1L101529  
 Invesco Ssl Fund LLC US0M00Q563  
 Invesco Teton Fund LLC US0M01B0G4  
 Invesco Us CLO 2024 1 Ltd  
 KY0M006Z94  
 Invesco Zodiac Funds Invesco European  
 Senior Loan ESG Fund LU0M0023G1  
 Invesco Zodiac Funds Invesco European  
 Senior Loan Fund LU1L467222  
 Invesco Zodiac Funds Invesco US Senior  
 Loan Fund LU1L028412  
 Memorial Health System US0M01Flw1  
 Mercer Qif Fund Plc Mercer Multi Asset  
 Credit Fund Ie0M0021F2  
 Midcap Financial Investment Corporation  
 US1L143026  
 Newark Bsl CLO 1 Ltd KY0M0053F7  
 Newark Bsl CLO 2 Ltd KY0M0053G5  
 Nuveen Opportunistic Strategies LLC  
 US0M01Cqv9  
 PGIM ETF Trust PGIM Floating Rate  
 Income ETF US0M01H3C1  
 PGIM Global High Yield Fund Inc  
 US1L547267  
 PGIM High Yield Bond Fund Inc  
 US1L482325  
 PGIM Qualifying Investor Funds Plc  
 PGIM QIF Global Loan ESG Fund  
 Ie0M002Lr2  
 PGIM Short Duration High Yield  
 Opportunities Fund US0M01Bjp8

Prudential Bank Loan Fund of the  
 Prudential Trust Company Collective  
 Trust US1L124026  
 Prudential Investment Portfolios Inc 14  
 PGIM Floating Rate Income Fund  
 US1L328239  
 Prudential Investment Portfolios Inc 15  
 PGIM ESG High Yield Fund  
 US0M01Fn80  
 Prudential Investment Portfolios Inc 15  
 PGIM High Yield Fund US1L034712  
 Prudential Investment Portfolios Inc 15  
 PGIM Short Duration High Yield  
 Income Fund US1L546277  
 Prudential Strategic Credit Fund of the  
 Prudential Trust Company Collective  
 Trust US0M016Fm0  
 Recette CLO Ltd KY0M002S55  
 Riserva CLO Ltd KY0M003ND0  
 RR 1 Ltd KY1L557026  
 RR 12 Ltd KY0M000Qz2  
 RR 14 Ltd KY0M0075H6  
 RR 17 Ltd KY0M006X15  
 RR 2 Ltd KY0M004Bm4  
 RR 5 Ltd KY0M004SI0  
 RR 6 Ltd KY0M004Sk2  
 RR 8 Ltd KY0M005Rc8  
 Sentry Insurance Company US1L146938  
 Sound PoInt CLO II Ltd KY1L554494  
 Sound PoInt CLO III R Ltd  
 KY0M004PQ5  
 Sound PoInt CLO IV R Ltd  
 KY0M004PT9  
 Sound PoInt CLO IX Ltd KY0M002SN0  
 Sound PoInt CLO V R Ltd KY0M004Q06  
 Sound PoInt CLO VI R Ltd  
 KY0M004ZR2  
 Sound PoInt CLO VII R Ltd  
 KY0M0057V5  
 Sound PoInt CLO XIX Ltd  
 KY0M004HB4  
 Sound PoInt CLO XV Ltd KY0M003S13  
 Sound PoInt CLO XVI Ltd KY0M003Z22  
 Sound PoInt CLO XVII Ltd  
 KY0M004276  
 Sound PoInt CLO XVIII Ltd  
 KY0M004C85  
 Sound PoInt CLO XX Ltd KY0M004JW6  
 Sound PoInt CLO XXI Ltd  
 KY0M004TH6

Sound PoInt CLO XXII Ltd KY0M0054C2	Delaware Ivy Strategic Income Fund US0M01FKB7
Sound PoInt CLO XXIII Ltd KY0M005DH7	Dryden 30 Senior Loan Fund KY0M000S73
Sound PoInt CLO XXIV Ltd KY0M005JP7	Dryden 36 Senior Loan Fund KY0M002KB2
Sound PoInt CLO XXIX Ltd KY0M0071M5	Dryden 47 Senior Loan Fund KY0M003P08
Sound PoInt CLO XXV Ltd KY0M005RS4	Dryden Xxvi Senior Loan Fund KY1L556887
Sound PoInt CLO XXVI Ltd KY0M006KX7	Harbourview CLO VII R Ltd KY0M005Q88
Sound PoInt CLO XXVII Ltd KY0M006560	Invesco Zodiac Funds Invesco US Senior Loan ESG Fund LU0M0020H5
Sound PoInt CLO XXVIII Ltd KY0M0069S6	Kolumban Alternative Investments Loans CH0M000CC3
Sound PoInt CLO XXX Ltd KY0M007345	Leveraged Loan JPY Hedged Fund A Series of Cayman World Invest Trust KY0M003P32
Sound PoInt CLO XXXI Ltd KY0M007352	Macquarie VIP High Income Series US0M01FK18
Sound PoInt CLO XXXII Ltd KY0M0071K9	Madison Flintholm Senior Loan Fund I Designated Activity Company IE0M002VC3
Sound PoInt CLO XXXIII Ltd KY0M0074W8	Milos CLO Ltd KY0M003WM2
Sound Point Credit Opportunities Master Fund LP KY1L190737	Minnesota State Board Of Investment US0M01BJZ7
Sound Point Tactical Loan Opportunity Master Fund I DAC IE0M0020G2	Octagon Credit All Weather Income Fund KY0M0056Q7
Stichting Pensioenfonds PGB NL0M000XM7	Octagon High Income Master Fund Ltd KY1L317918
Upland CLO Ltd KY0M0031F3	Octagon Investment Partners 18R Ltd KY0M004PK8
Verde CLO Ltd KY0M004LD2	Octagon Investment Partners 26 Ltd KY0M0030Q2
Bank of Montreal CA1L105765	Octagon Investment Partners 27 Ltd KY0M003GD4
Fifth Third Bank NA US1L108029	Octagon Investment Partners 30 Ltd KY0M003VL6
The Toronto Dominion Bank New York Branch CA1L316057	Octagon Investment Partners 31 Ltd KY0M003XK4
UBS AG Stamford Branch CH1L157118	Octagon Investment Partners 34 Ltd KY0M004J05
Aberdeen Income Credit Strategies Fund US0M0137V1	Octagon Investment Partners 35 Ltd KY0M0047N3
Apollo Debt Solutions BDC US0M01FXP0	Octagon Investment Partners 36 Ltd KY0M0048P6
Baloise Senior Secured Loan Fund III LU0M001J50	Octagon Investment Partners 37 Ltd KY0M004KG7
Bandera Strategic Credit Partners II LP US0M014DC1	Octagon Investment Partners 39 Ltd KY0M0052M5
Delaware Ivy Asset Strategy Fund US0M01FJ52	
Delaware Ivy High Income Fund US0M01FK34	
Delaware Ivy Multi Asset Income Fund US0M01FK83	

Octagon Investment Partners 42 Ltd KY0M004XQ9	Symphony CLO XVI Ltd KY0M002W67
Octagon Investment Partners XIV Ltd KY1L546136	Symphony CLO XX Ltd KY0M005Cb2
Octagon Investment Partners XV Ltd KY1L556903	Symphony CLO XXI Ltd KY0M005S11
Octagon Investment Partners XVI Ltd KY0M000FW2	Symphony Floating Rate Senior Loan Fund CA0M002244
Octagon Investment Partners XVII Ltd KY0M000R90	TIAA CREF Core Bond Fund US1L556151
Octagon Investment Partners XXI Ltd KY0M002Jk5	TIAA CREF Core Plus Bond Fund US1L200750
Octagon Investment Partners XXII Ltd KY0M002B39	TIAA Global Public Investments LLC Series Loan US1L336208
Octagon Loan Funding Ltd KY0M002G75	Blackrock DLF IX 2019 G CLO LLC US0M017ZT1
Octagon Senior Secured Credit Master Fund Ltd KY1L440249	Blackrock Rainier CLO VI Ltd KY0M0079H8
Scorlux Sicav SIF Global Loans LU0M001VM4	Octagon 56 Ltd KY0M0078H0
Sound Point CLO VIII R Ltd KY0M005Jh4	Octagon 57 Ltd KY0M0078Q1
State of Wyoming US0M01G7Z4	Octagon 59 Ltd KY0M007Mp7
XAI Octagon Floating Rate and Alternative Income Trust US0M012QC7	Octagon Credit Opportunities Master Fund LP KY0M002LJ3
Menard Inc US0M00BQW1	Reliance Standard Life Insurance Company US0M00XV48
Nuveen Alternative Investment Funds SICAV SIF Nuveen US Senior Loan Fund LU0M001B41	Safety National Casualty Corporation US0M00Z432
Nuveen Credit Strategies Income Fund US1L118465	TCP Direct Lending Fund VIII A LLC US0M00Z4S4
Nuveen Floating Rate Income Fund A Series of Nuveen Investment Trust III US1L335606	TCP Direct Lending Fund VIII L Ireland IE0M001JN7
Nuveen Floating Rate Income Fund US1L024150	TCP Direct Lending Fund VIII S LLC US0M013LD4
Nuveen Multi Asset Income Fund US0M01FM32	TCP Direct Lending Fund VIII U Ireland IE0M001JM9
Nuveen Senior Loan Fund LP US0M01B4D3	TCP DLF VIII T Funding LLC US0M016Q81
Pensiondanmark Pensionsforsikringsaktieselskab DK0M0002K9	TCP Enhanced Yield Funding I LLC US0M010X62
Principal Diversified Real Asset CIT US0M0088M5	Tennenbaum Senior Loan Fund II LP US0M008NT6
Principal Funds Inc Diversified Income Fund US0M01G4G1	Tennenbaum Senior Loan Fund V LLC US0M00NIQ9
Principal Funds Inc Diversified Real Asset Fund US1L421190	TMD DL Holdings LLC US0M00Z424
Symphony CLO XIX Ltd KY0M004R39	Battery Park CLO Ltd KY0M005D83
	CFIP CLO 2017 1 Ltd KY0M003TH8
	CFIP CLO 2018 1 Ltd KY0M004N09
	GIM Credit Master Lux SARL LU0M0014C9
	Goldman Sachs Lux Investment Funds High Yield Floating Rate Portfolio Lux LU0M0006P7

Goldman Sachs Trust Goldman Sachs  
High Yield Floating Rate Fund  
US1L251894  
Redwood Opportunity Master Fund Ltd  
KY1L117664  
Royal Bank of Canada CA1L116960  
Strata CLO II Ltd KY0M0070X4  
Whitefish Funding ULC CA0M002B11  
Zurich American Insurance Company  
US1L161259  
400 Capital Credit Opportunities Master  
Fund Ltd.  
400 Capital TX COF I LP  
ACM ASOF VIII Secondary-C LP  
AIC Company Limited  
Ares L CLO Ltd.  
Bank Loan Core Fund  
Bank of America, N.A.  
Bank of America, N.A. (10)  
Barclays Bank Plc (1)  
Blackstone Long-Short Credit Income  
Fund  
Blackstone Senior Floating Rate Term  
Fund  
Blackstone Strategic Credit 2027 Term  
Fund  
Blair Funding LLC  
BlueMountain CLO 2013-2 Ltd.  
BlueMountain CLO 2014-2 Ltd.  
BlueMountain CLO 2015-3 Ltd.  
BlueMountain CLO 2015-4 Ltd.  
BlueMountain CLO 2016-2 Ltd.  
BlueMountain CLO 2016-3 Ltd.  
BlueMountain CLO 2018-1 Ltd.  
BlueMountain CLO 2018-2 Ltd.  
BlueMountain CLO 2018-3 Ltd.  
BlueMountain CLO XXII Ltd.  
BlueMountain CLO XXIII Ltd.  
BlueMountain CLO XXIV Ltd.  
BlueMountain CLO XXIX Ltd.  
BlueMountain CLO XXV Ltd.  
BlueMountain CLO XXVI Ltd.  
BlueMountain CLO XXVIII Ltd.  
BlueMountain CLO XXX Ltd.  
BlueMountain CLO XXXI Ltd.  
BlueMountain CLO XXXII Ltd.  
BlueMountain CLO XXXIII Ltd.  
BlueMountain CLO XXXIV Ltd.  
BlueMountain CLO XXXV Ltd.  
BlueMountain Fuji US CLO I, Ltd.  
BlueMountain Fuji US CLO II, Ltd.

BlueMountain Fuji US CLO III, Ltd.  
Boston Patriot Milk St LLC  
Boyce Park CLO, Ltd.  
Bristol Park CLO, Ltd.  
Buckhorn Park CLO, Ltd.  
Buttermilk Park CLO, Ltd.  
Catskill Park CLO, Ltd.  
Cerberus Corporate Credit Fund, L.P  
Chenango Park CLO, Ltd.  
Cook Park CLO, Ltd.  
Dewolf Park CLO, Ltd.  
Diversified Credit Portfolio Ltd  
Ellington CLO I Ltd.  
Ellington CLO II Ltd.  
Ellington CLO III Ltd.  
Ellington CLO IV Ltd.  
Ellington Special Relative Value Fund  
LLC  
Elliott International, L.P.  
Fillmore Park CLO, Ltd.  
Greenwood Park CLO, Ltd.  
Grippen Park CLO, Ltd.  
Halcyon Loan Advisors Funding 2015-1  
Ltd.  
Halcyon Loan Advisors Funding 2015-2  
Ltd.  
Halcyon Loan Advisors Funding 2015-3  
Ltd.  
Harbor Park CLO, Ltd.  
Invesco Floating Rate ESG Fund  
Invesco Funds III - Invesco US Senior  
Loan Fund  
Invesco Peak Nine, L.P.  
Invesco Senior Floating Rate Fund  
Invesco Senior Income Trust  
Invesco Senior Loan Fund  
Invesco SSL Fund LLC  
Invesco Teton Fund LLC  
Invesco Zodiac Funds - Invesco US Senior  
Loan ESG Fund  
J.H. Lane Partners Master Fund, LP  
Jefferies Leveraged Credit Products LLC  
JPMorgan Chase Bank, N.A. (1)  
Long Point Park CLO, Ltd.  
Menard, Inc. - Nuveen  
MJX Partners LLC  
Myers Park CLO, Ltd.  
Nassau 2018-I Ltd.  
Nassau 2018-II Ltd.  
Nassau 2019-I Ltd.  
Niagara Park CLO, Ltd.

Nuveen Alternative Investment Funds  
 SICAV-SIF - Nuveen US Senior Loan Fund  
 Nuveen Credit Strategies Income Fund  
 Nuveen Floating Rate Income Fund  
 Nuveen Floating Rate Income Fund, A Series of Nuveen Investment Trust III  
 Nuveen Multi-Asset Income Fund  
 Nuveen Opportunistic Strategies LLC  
 Nuveen Senior Loan Fund, L.P.  
 Ocean Trails CLO VII  
 Palmer Square BDC Funding I LLC  
 Palmer Square CLO 2014-1, Ltd.  
 Palmer Square CLO 2015-1, Ltd.  
 Palmer Square CLO 2015-2, Ltd.  
 Palmer Square CLO 2018-1, Ltd.  
 Palmer Square CLO 2018-2, Ltd.  
 Palmer Square CLO 2018-3, Ltd.  
 Palmer Square CLO 2019-1, Ltd.  
 Parallel 2017-1, Ltd.  
 PensionDanmark  
 Pensionsforsikringsaktieselskab - Symphony  
 Principal Diversified Real Asset CIT.  
 Principal Funds, Inc. - Diversified Income Fund - Nuveen  
 Principal Funds, Inc. - Diversified Real Asset Fund  
 Saranac CLO III Limited  
 Saranac CLO VI Limited  
 Saranac CLO VII Limited  
 Sei Institutional Investments Trust - High Yield Bond Fund - Benefit Street  
 Sei Institutional Managed Trust - High Yield Bond Fund - Benefit Street  
 Sentry Insurance Company  
 Southwick Park CLO, Ltd.  
 Steele Creek CLO 2014-1R, Ltd.  
 Steele Creek CLO 2016-1, Ltd.  
 Steele Creek CLO 2017-1, Ltd.  
 Steele Creek CLO 2018-1, Ltd.  
 Steele Creek CLO 2018-2, Ltd.  
 Steele Creek CLO 2019-1, Ltd.  
 Steele Creek CLO 2019-2, Ltd.  
 Steele Creek Loan Funding I, LLC  
 Stewart Park CLO, Ltd.  
 Symphony CLO XIX, Ltd.  
 Symphony CLO XVI, Ltd.  
 Symphony CLO XX, Ltd.  
 Symphony CLO XXI, Ltd.

Symphony Floating Rate Senior Loan Fund  
 Thayer Park CLO, Ltd.  
 TIAA Global Public Investments, LLC - Series Loan  
 TIAA-CREF Bond Plus Fund  
 TIAA-CREF Core Bond Fund  
 U.S. High Yield Bond Fund - Benefit Street  
 Venture 28A CLO, Limited  
 Venture 31 CLO, Limited  
 Venture 34 CLO, Limited  
 Venture 36 CLO, Limited  
 Venture 37 CLO, Limited  
 Venture 38 CLO, Limited  
 Venture 41 CLO, Limited  
 Venture XIX CLO, Limited  
 Venture XVIII CLO, Limited  
 Venture XXII CLO, Limited  
 Venture XXIX CLO, Limited  
 Venture XXVII CLO, Limited  
 Venture XXX CLO, Limited  
 Wellfleet CLO 2016-1, Ltd.  
 Wellfleet CLO 2016-2, Ltd.  
 Wellfleet CLO 2017-1, Ltd.  
 Wellfleet CLO 2017-2, Ltd.  
 Wellfleet CLO 2017-3, Ltd.  
 Wellfleet CLO 2018-1, Ltd.  
 Wellfleet CLO 2018-2, Ltd.  
 Wellfleet CLO 2018-3, Ltd.  
 Wellfleet CLO 2019-1, Ltd.  
 Wellfleet CLO 2020-1, Ltd.  
 Wellfleet CLO 2020-2, Ltd.  
 Wellfleet CLO 2021-1, Ltd.  
 Wellfleet CLO X, Ltd.  
 ZAIS CLO 7, Limited  
 AIC COP Facility 2, LLC  
 AIC Investments (LHR) Ltd.  
 Cardinal Fund, L.P.  
 Doubleline Income Solutions Fund  
 Doubleline Opportunistic Credit Fund  
 Florida Power & Light Company  
 Qualified Decommissioning Trusts For Turkey Point And St. Lucie Nuclear Plants  
 Institutional Credit Fund Subsidiary, L.P.  
 Nuveen Corporate Arbitrage And Relative Value Fund, L.P.  
 PACSF SPV 2018, L.P.  
 Pinnacle Fund Services Limited ATF  
 Antipodes Global Credit Opportunities

Portfolio Advisors Credit Strategies Fund,  
L.P.  
Vector Capital Credit Opportunity Master  
Fund LP  
Vector Capital Insurance Fund Series  
Interests of the SALI Multi-Series Fund,  
LP  
Vector Pantheon LP  
Zalico VL Series Account - 2

**8. Contract Counterparties**

Atos Group  
Atos IT Solutions and Services Inc  
Atos IT Outsourcing Services LLC  
Eviden International  
Martello Technologies Corporation  
Estech Systems IP LLC  
RPX Corporation  
Ringcentral Inc  
Wistron Corporation  
Amazon Web Services Inc  
1111 Systems Inc  
Ascom (Sweden) Ab  
Rackspace US Inc  
Wachtell Lipton Rosen And Katz  
4000 Innovation CMHC  
Clearspan LLC  
Concentrix CVG Customer Management  
Quantum Crossings LLC  
Intelisys Inc  
Eviden International France SAS  
HCL Technologies Limited  
ASC Americas Inc Eur  
Accessline Communications  
Granite Park NM GP IV LP  
Whetstone Legacy Campus L P  
Microsoft Corporation  
Salesforce Com Canada Corporation  
Innovatia Technical Services Inc  
Sunlife Assurance Company Of Canada  
Softtek Integration Systems Inc  
Workday Limited  
American Express Corp Services  
Shenzhen Dinstar Co Ltd  
Flextronics Sales  
IDI Billing Solutions  
Taylor Wessing  
Intrado Life And Safety Inc  
Deloitte LLP  
CPA Global

Cyrusone MSA LLC  
EBQ LLC  
Telarus LLC  
Movate Inc  
TC III SPP South LLC  
Equinix Inc  
Avant Communications Inc  
Jenne Distributors  
HG Oakmead LLC  
Earthbend LLC  
Amazon Web Services Canada Inc USD  
Inteliquent Inc  
Hewlett Packard Financial Services  
Whetstone Legacy Campus L P  
Tech Mahindra Limited  
Fedex ERS  
ASC Americas Inc  
Celestica International LP Usa  
Massie And Company LLC  
Beyond Technologies Consulting Inc  
Rackspace US Inc  
EIP Fountain Square LLC  
Hydro Ottawa Limited  
SAP Canada Inc  
Oracle Canada Ulc  
ScanSource, Inc.  
Accordion Partner LLC  
American Communications Industries  
Appsmart Agent Services  
ASC Americas Inc USD  
AT and T Telco  
Bandwidth Inc.  
Cantor Realty Corp Brokerage  
CCF Ind Broadway LLC  
Delta Dental Insurance Company  
Enghouse Interactive Canada Inc.  
Insight Direct USA Inc  
K and L Gates LLP  
Lincoln National Life Insurance  
Phybridge Inc.  
Sandler Partners LLC  
Softchoice LP – CAD  
Sourcewell  
Syntax Systems Limited  
Thredpartners  
Universal Service Admin Co  
Verizon Business

**9. Top Unsecured Creditors**

Estech Systems IP, LLC

Amazon Web Services Inc.  
 Rackspace US Inc.  
 Martello Technologies Corporation  
 ASC Americas Inc.  
 HCL Technologies Limited  
 Wistron Corporation  
 1111 Systems Inc.  
 Granite Park NM GP IV LP  
 Ascom Sweden AB  
 CPA Global  
 Workday Limited  
 Softchoice LP  
 Innovatia Technical Services Inc.  
 Softtek Integration Systems Inc.  
 IDI Billing Solutions  
 EBQ LLC  
 Zuora Inc.  
 Concentrix CVG Customer  
 Management  
 TC III SPP South LLC  
 Microautomation Inc.  
 Syntax Systems Limited  
 Genesys Cloud Services Inc.  
 Movate Inc.  
 Shenzhen Dinstar Co Ltd.  
 Tech Mahindra Limited  
 People AI Inc.  
 RingCentral Inc.  
 Atos  
 NICE Systems Inc.

**10. UCC Lienholders**

Citizens Bank, N.A., as Administrative  
 Agent  
 Credit Suisse AG, Cayman Islands  
 Branch, as Collateral Agent  
 Credit Suisse AG, Cayman Islands  
 Branch, as First Lien Collateral Agent  
 Credit Suisse AG, Cayman Islands  
 Branch, as Second Lien Collateral  
 UBS AG, Stamford Branch, as Collateral  
 Agent  
 His Majesty in Right of Ontario  
 Represented by the Minister of Finance  
 Hewlett-Packard Financial Services  
 Canada Company

Compagnie De Services Financiers  
 Hewlett-Packard Canada

**11. Ordinary Course Professionals**

Accordion Partners LLC  
 Deloitte LLP  
 White and Case LLP  
 Taylor Wessing  
 Quinn Emanuel Urquhart & Sullivan LLP  
 Venner Shipley LLP  
 Schellman & Company LLC  
 Berardi Immigration Law  
 TaylorWessing Braner Odor Es Tars  
 Osler Hoskin and Harcourt LLP  
 KMPG AG  
 ZLW Law Group LLC  
 Loyens and Loeff Switzerland  
 Wachtell, Lipton, Rosen & Katz LLP  
 Praecipio Consulting LLC  
 Leading Edge Consulting  
 Snell and Wilmer LLP  
 Haynes and Boone LLP  
 Schaafhausen Patentanwälte Partgmbb  
 Aon Consulting Inc  
 Rego Consulting Corporation  
 Double T Consulting LLC  
 Cahill Gordon and Reindel LLP  
 White and Case LLP  
 Ogletree Deakins International LLP  
 Arent Fox Schiff LLP  
 KBG Network Consulting LLC  
 Alphas Investment Consulting Group  
 Main Communications Consulting  
 Anybill  
 CPA Global  
 Perry + Currier Inc.  
 Gowlings WLG LLP  
 Marshlian and Donahue PLLC  
 McDermott Will and Emery LLP  
 Bell Nunnally and Martin LLP  
 TMF Group BV  
 CSC Corporate Domains Inc.  
 CT Corporation System  
 Orrick Herrington and Sutcliffe, LLP  
 PricewaterhouseCoopers, LLP  
 Growling WLG  
 Trilegal  
 KL Discovery

**12. Professionals Representing Parties**

Davis Polk & Wardwell, LLP  
 Frost Brown Todd LLP  
 Hengeler Mueller Partnerschaft von  
 Rechtsanwälten mbB  
 Kane Russell Coleman Logan PC  
 Latham & Watkins LLP  
 Perella Weinberg Partners LP  
 Riemer | Braunstein LLP  
 Selendy Gay Elsberg PLLC

**13. Utility Providers**

Hydro Ottawa Limited  
 Enbridge Gas Distribution Inc  
 City of Ottawa Revenue Services  
 Salt River Project (SRP)  
 Friedman Recycling  
 Peoples Gas  
 Action Cleaning System Inc  
 J and J Air Conditioning Inc  
 Thompson Safety Phoenix  
 Spotless Commercial Services  
 Data Processing Air Corporation  
 O Neill Mechanical Service Inc  
 Sabras Termite and Pest Control  
 Labrador  
 Zayo Canada Inc  
 Bell Canada  
 Bell Mobility  
 AT and T Global Services Canada  
 Thinktel  
 Bell MTS  
 On Call Message Centre  
 Rogers AT and T  
 Zayo  
 Verizon  
 Cox  
 AT&T  
 AT&T Mobility  
 Cogent  
 Xtraclean Cleaning Services  
 Arctic Fall Spring Water I

**14. Significant Suppliers and Vendors**

Ringcentral Inc  
 Wistron Corporation  
 Amazon Web Services Inc  
 1111 Systems Inc  
 Ascom (Sweden) Ab

Rackspace US Inc  
 Martello Technologies Corporation  
 Wachtell Lipton Rosen And Katz  
 4000 Innovation CMHC  
 Clearspan LLC  
 Concentrix Cvg Customer Management  
 Quantum Crossings LLLC  
 Davis Polk And Wardwell LLP  
 Intelisys Inc  
 Eviden International France SAS  
 HCL Technologies Limited  
 ASC Americas Inc Eur  
 Accessline Communications  
 Granite Park NM GP IV LP  
 Universal Service Admin Co  
 Whetstone Legacy Campus L P  
 Microsoft Corporation  
 Salesforce Com Canada Corporation  
 Innovatia Technical Services Inc  
 Accordion Partners LLC  
 Softtek Integration Systems Inc  
 Workday Limited  
 American Express Corp Services  
 Shenzhen Dinstar Co Ltd  
 Flextronics Sales  
 IDI Billing Solutions  
 Taylor Wessing  
 Intrado Life And Safety Inc  
 Fti Consulting Inc  
 SunLife Assurance Company Of Canada  
 Deloitte LLP  
 CPA Global  
 Cyrusone MSA Llc  
 EBQ LLC  
 Telarus LLC  
 Movate Inc  
 TC III SPP South LLC  
 Equinix Inc  
 Avant Communications Inc  
 Jenne Distributors  
 HG Oakmead LLC  
 Earthbend LLC  
 CCF IND Broadway LLC  
 Gleiss Lutz Hootz Hirsch PartmbB  
 Orrick Herrington And Sutcliffe LLP  
 K And L Gates LLP  
 Insight Direct USA Inc  
 Sandler Partners LLC  
 Amazon Web Services Canada Inc USD  
 Inteliquent Inc  
 American Communications Industries

Hewlett Packard Financial Services  
 Tech Mahindra Limited  
 Fedex ERS  
 ASC Americas Inc  
 Celestica International LP Usa  
 Massie And Company LLC  
 Beyond Technologies Consulting Inc  
 Sourcewell  
 EIP Fountain Square LLC  
 Lincoln National Life Insurance  
 Appsmart Agent Services Inc  
 SAP Canada Inc  
 Texas Comptroller Of Public Account  
 Thredpartners  
 Gn Audio A S  
 Oracle Canada Ulc  
 Scansource, Inc.  
 Iland Europe Ltd  
 Bandwidth Inc  
 RPX Corporation  
 Tomlinson Environmental Services Ltd.  
 Ascom(Sweden) AB  
 Sun Life Assurance Company of Canada

**15. Significant Customers, Distributor Partners, and Channel Partners**

ScanSource, Inc  
 ScanSource Canada  
 Jenne Distributor  
 Marco Technologies  
 NCL Bahamas Ltd  
 Royal Caribbean Cruises  
 Windstream  
 Total Communications  
 Fulton Communications  
 WWT Inc.  
 BBS Communications  
 Maverick Networks Inc.  
 Telecomp Holdings Inc.  
 High Point Networks LLC  
 Gibson Teldata  
 Telecom Innovations Group  
 Cady Business  
 Pinnacle Communications Corp.  
 Protel Communications  
 Zayo Group LLC  
 NYC Department of Education  
 TD Synnex  
 Zayo Canada  
 Sunco Communications & Install Ltd

Comunicaciones Desde La Nube  
 Ontario Shared Services  
 Telecommunications Services of Trinidad and Tobago  
 Kyndryl  
 Parker-Hannifin  
 New York City Board of Education  
 The University of Texas South Western Hospital  
 Kyndryl State of Oregon  
 Jackson Memorial Hospital  
 Baltimore County Maryland  
 Ethan Global Pty Ltd T/A Ethan  
 Anne Arundel Medical Center  
 Kyndryl Inc  
 Foundation Risk Partners dba Acentria Ins  
 Luminis Health  
 Omni Cable Corporation  
 ACP Creativit LLC  
 Advanced Imaging Solutions, Inc.  
 Affiliated Telephone, Inc.  
 Alaska Communications Systems  
 Allbridge, LLC  
 All-Mode Communications, Inc.  
 Atcom, Inc.  
 B & B Networks, Inc.  
 Blue Violet Networks  
 BSB Communications, Inc.  
 Business Communication Specialists  
 Cady Business Technologies, Inc.  
 Chesapeake Communications, Inc.  
 Citizens Telecom Services Company,  
 CMS Communications, Inc.  
 CNP Technologies, LLC  
 Communications Resources, Inc.  
 Communications Supply Services  
 Comstar Technologies, LLC  
 Consolidated Technology Solutions  
 CPI Telecommunications, Inc.  
 D & S Communications, Inc.  
 Design Business Communications, Inc  
 Eastern Datacomm, Inc.  
 Firstline Communications, Inc.  
 Forerunner Technologies, Inc.  
 Fulton Communications Telephone  
 Gibson Teldata, Inc.  
 Global CTI Group, Inc.  
 Harbor Networks, Inc.  
 Heartland Business Systems, LLC  
 High Point Networks, LLC  
 Incotel-Isq, Inc.

Inflow Communications, LLC  
 Innovative Communication Systems, I  
 Introtel Communications Inc.  
 IPC Technologies, Inc.  
 Kidwell Inc  
 Marco Technologies, LLC. (MN)  
 Maverick Networks, Inc.  
 Mgt Impact Solutions LLC  
 Millennia Telecom, LLC  
 Morefield Communications Inc  
 Morse Communications, Inc.  
 Moss Audio Corporation  
 Norcom Communications Solutions  
 Norstan Communications, Inc.  
 Norstar Networks  
 Pacific Office Automation, Inc.  
 Packet Fusion, Inc.  
 Parallel Technologies, Inc.  
 Partners Technology, LLC  
 Peak Methods, Inc.

**16. Significant Competitors**

Cisco Systems, Inc.  
 Avaya Holdings LLC  
 NEC Corporation of America  
 Alcatel-Lucent Enterprise  
 RingCentral  
 Broadcom Inc.

**17. Debtors' Banks**

JPMorgan Chase Bank N.A.  
 HSBC Bank PLC  
 Royal Bank of Canada

**18. Insurers, Insurance Agents, and Sureties**

Purves Redmond Limited  
 McGriff Insurance Services LLC  
 Chubb Insurance Company of Canada  
 Chubb Group of Insurance Companies  
 Chubb Insurance (Switzerland) Ltd.  
 Chubb European Group SE  
 Chubb European Group SE, a Norwegian  
 Registered Foreign Company (NUF)  
 ICICI Lombard General Insurance Compa  
 ny LTD  
 Chubb Versicherungen (Schweiz) AG

Huatai Property & Casualty Insurance  
 Co., Business Department  
 Chubb Seguros México, S.A.  
 Chubb Seguros Argentina S.A.  
 Bulstrad Vienna Insurance Group  
 Chubb Seguros  
 Chubb Seguros Colombia S.A.  
 OMNIASIG – Vienna Insurance Group  
 SA  
 Chubb Seguros Brasil S.A.  
 Chubb European Group SE, Sucursal en  
 España  
 Zurich Insurance Company Ltd.  
 Markel  
 CNA Canada  
 Mosaic Insurance Services Canada ULC  
 Berkley Insurance Company  
 AXIS Reinsurance Company (Canadian  
 Branch)  
 Great Northern Insurance Company  
 Allianz  
 Zurich Aseguradora Argentina S.A.  
 Travelers Insurance Company of Canada  
 AIG Insurance Company of Canada  
 RoyalStar Assurance  
 Great American Insurance Company  
 (Canadian Branch)  
 Allianz Insurance plc.  
 MSIG Insurance (Singapore) Pte. Ltd.  
 MSIG Insurance (Hong Kong) Limited  
 American Home Assurance Company  
 (Dubai Br.)  
 Dansk Arbejdsskadeforsikring A/S  
 Codan  
 Groupama Phoenix Hellenic Insurance  
 Company  
 S.A.Old Republic Surety Company  
 XL Specialty Insurance Company  
 If P&C Insurance Ltd (publ)

**19. Human Resources Support and Benefit Providers**

Sun Life Assurance Company of Canada  
 Genex Services Inc.  
 RBC Life Insurance Company  
 Telus Health Solutions Inc  
 Chubb Life Insurance Company  
 BlueCross BlueShield of Texas  
 Health Care Service Corporation  
 Kaiser Foundation Health Plan, Inc

CRX International Inc  
 Teladoc Health Inc  
 Superior Vision Services Inc  
 HealthEquity Inc.  
 WageWorks  
 Lincoln National Life Insurance  
 Metlife  
 Workplace Options LLC  
 Reuben Warner Associates, Inc.  
 Berkshire Life Insurance Co of America  
 ABY Benefits, LLC  
 Navia Benefits Solutions, Inc.  
 PlanSource Benefits Administration, Inc.  
 Aviva Health (UK)  
 Aviva Pension (UK)  
 AIG Insurance Company  
 Canada Life  
 Aegon  
 Quantum Advisory (UK Pension)  
 VSP Vision  
 Pre-paid Legal Services  
 LegalShield  
 Concur Technologies  
 ADP Technologies, Inc.  
 CloudPay Inc.  
 WorkHuman  
 Express Scripts  
 Brown & Brown  
 Mercer LLC  
 Fidelity Investments  
 SageView Advisory Group  
 Rogers AT&T  
 Delta Dental Insurance Company

**20. Taxing and Other Governmental Authorities**

911 Authority Board  
 Abilene/Taylor County  
 Acadia Parish Communications District  
 Ada County Sheriff  
 Adams County  
 Aiken County  
 Alabama 911 Board  
 Alabama Department of Revenue  
 Alabama Sales, Use and & Rental Tax  
 Albany County Division of Finance  
 Albany County Treasurer  
 Alcona County Treasurer  
 Aldine Independent School District  
 Allegan County Central Dispatch

Allegany County Treasurer's Office  
 Allen Parish Communications District  
 Alpena County Treasurer  
 Anderson County Nicolas Gravelly  
 Anderson County Finance Department  
 Anne Arundel County Controller  
 Appanoose County Treasurer  
 Arapahoe County E911  
 Archuleta County E911  
 Arenac County Treasurer  
 Arizona Corporation Communication  
 Commission  
 Arizona Department of Revenue  
 Arkansas Public Safety Trust Fund C/O  
 Arkansas Division of Emergency Mgmt.  
 Building  
 Arkansas Public Service Commission  
 Encore Bank  
 Ascension Parish Communications  
 District  
 Ascension Parish Sales And Use Tax  
 Authority  
 Aspen-Pitkin County Emergency  
 Telecommunications Service Authority  
 Assumption Parish  
 Assumption Parish  
 Assumption Parish Sales And Use Tax  
 Authority  
 Attala County Board of Supervisors  
 Austin County Emergency  
 Communications District  
 Baldwin County Sales & Use Tax  
 Department  
 Baltimore County  
 Bannock County Auditor  
 Barnes County Treasurer  
 Barnwell County  
 Barren County Fiscal Court  
 Barton County Treasurer  
 Bath County  
 Beaufort County Council  
 Beauregard Parish  
 Bell County Fiscal Court  
 Benton County Auditor  
 Benzie County Treasurer  
 Berkeley County Central Dispatch  
 Berkeley County Government  
 Bexar Metro  
 Bienville Parish Communications District  
 Black Hawk County Treasurer  
 Blaine County Recorder

Board of County Commissioners	Carroll County Fiscal Court
Bolivar County E911	Carroll County Treasurer E911 Account
Bonneville County Sheriff	Carson City Treasurer
Bossier City	Carter County Fiscal Court
Bossier Parish Communications District	Cass County Emergency Management
Boulder Regional Emergency Telephone	Cass County Sheriff's Office
Svc Authority	Cass County Treasurer
Boundary County	Cattaraugus County Treasurer
Bourbon County	Cayuga County
Box Butte County Clerk	Cerro Gordo County 911
Boyle County	Chaffee County E911 Authority
Branch County	Charleston County
Braxton County Commission	Charlevoix County Clerk
Brazos County Emergency	Chase County
Communications District	Chautauqua County
British Columbia	Chautauqua County Department of
Brooke County Commission	Finance
Broome County	Cheboygan County Treasurer
Buchanan County Auditor	Chenango County Treasurer
Buena Vista County Auditor	Cherokee County
Buffalo County Sheriff Department	Cherry County Treasurer
Bureau of Revenue Collections	Chester County E-911
Burke County Auditor	Cheyenne County, Nebraska
Burleigh County Auditor	Chippewa County Treasurer
Burt County Clerk	Choctaw County E911
Butler County Treasurer	Christian County
Cabell County Commission	Churchill County
Caddo Parish Communications District	Churchill County Planning Department
Number One	City & County of San Francisco Business
Caddo Shreveport Sales & Use Tax	Tax Division
Commission	City And County of Broomfield
Calcasieu Parish Communications District	City and County of Denver
Caldwell County	City Collector
Calhoun City	City of Aberdeen
Calhoun County	City of Abilene
Calhoun County E911	City of Alameda
Calhoun County Treasurer	City of Alameda
California Advanced Series Fund	City of Albany
California Department of Tax And Fee	City of Alexander
Administration	City of Alice
California Public Utility Commission	City of Allen
Cameron County Emergency	City of Alvarado
Communications District	City of Alvin
Cameron Parish Communications District	City of Amarillo
Campbell County Treasurer	City of Angleton
Canada Revenue Agency	City of Aransas Pass
Canyon County Auditor	City of Arcadia
Cape Girardeau County	City of Arcata
Capital Area Emergency Communications	City of Arlington
District	City of Arnold
Carlisle County Treasurer	City of Arp

City of Arvada	City of Bryan
City of Aspen	City of Buckhannon
City of Athens	City of Buffalo
City of Aubrey	City of Bullard
City of Auburn	City of Burbank
City of Aurora	City of Burien
City of Aurora Tax & Licensing Division	City of Burleson
City of Bainbridge Island	City of Butler
City of Baldwin Park	City of Cameron
City of Ballwin	City of Canandaigua
City of Barboursville	City of Canyon Lake
City of Bastrop	City of Cape Girardeau
City of Batavia	City of Carrollton Revenue Collections
City of Baton Rouge	City of Carthage
City of Baton Rouge Parish of East Rouge	City of Caruthersville
City of Bay City	City of Casa Grande
City of Baytown	City of Cathedral City Finance
City of Beatrice	Department
City of Beaumont	City of Centennial
City of Beaverton	City of Ceres
City of Beckley Recorder	City of Charleston
City of Beckleys	City of Charleston
City of Bedford	City of Chesterfield Finance Department
City of Beeville	City of Chicago
City of Bell	City of Chico
City of Bellaire	City of Chillicothe
City of Belle	City of Chula Vista
City of Bellevue	City of Citrus Heights
City of Bellevue Finance Department	City of Claremont
City of Bellflower	City of Clarksburg
City of Belton	City of Cle Elum
City of Benicia	City of Cleburne
City of Berkeley	City of Clemson
City of Bessemer	City of Clinton
City of Big Spring	City of Cloverdale
City of Binghamton	City of Clovis
City of Black Jack	City of Clyde
City of Blaine	City of Cohoes
City of Blue Ridge	City of Coldspring
City of Blue Springs	City of College Station
City of Bluefield	City of Colorado Springs Department
City of Boonville	City of Columbia
City of Boulder	City of Columbus
City of Brawley Plaza Park	City of Commerce
City of Brentwood	City of Compton
City of Bridge City	City of Concordia
City of Bridgeport	City of Conroe
City of Bridgeton	City of Coppell
City of Brighton	City of Corning
City of Broomfield	City of Corpus Christi
City of Brunswick	City of Corvallis

City of Covina  
City of Creve Coeur  
City of Crowley  
City of Crystal City  
City of Cudahy  
City of Culver City  
City of Cupertino  
City of Dallas  
City of Daly City  
City of Dayton  
City of Deer Park  
City of Del Rio  
City of Delta  
City of Denison  
City of Denton  
City of Des Moines  
City of Desert Hot Springs  
City of Desloge  
City of Desoto Texas  
City of Dexter  
City of Dickinson  
City of Dinuba  
City of Downey  
City of Driggs  
City of Dripping Springs  
City of Durango  
City of East Palo Alto  
City of Edinburg  
City of Edmonds  
City of El Dorado Spring  
City of El Monte  
City of El Segundo  
City of Eldon  
City of Elk Grove  
City of Elkins  
City of Ellisville  
City of Elmira Chamberlin's office  
City of Ely  
City of Emeryville  
City of Englewood  
City of Ennis  
City of Eugene  
City of Euless  
City of Eureka  
City of Excelsior Springs  
City of Exeter  
City of Fairfield  
City of Fairmont  
City of Farmers Branch  
City of Farmington  
City of Federal Way

City of Fenton  
City of Festus  
City of Florence  
City of Florissant  
City of Fort Collins  
City of Fort Worth  
City of Frankfort  
City of Freeport  
City of Fremont  
City of Friendswood  
City of Frisco  
City of Frontenac  
City of Fulshear  
City of Fulton  
City of Gainesville  
City of Garden Ridge  
City of Gardena  
City of Garland  
City of Geneva  
City of Gilroy  
City of Gladstone  
City of Glasgow  
City of Glen Cove  
City of Glen Falls  
City of Glendale  
City of Glenwood Springs  
City of Golden  
City of Gonzales  
City of Goose Creek  
City of Grain Valley  
City of Grand Island  
City of Grand Junction Finance  
City of Grand Prairie  
City of Grandview  
City of Grapevine  
City of Greeley  
City of Greenfield  
City of Greenville  
City of Greenwood Village  
City of Gunnison  
City of Hanahan  
City of Hannibal  
City of Harlingen  
City of Harrisonville  
City of Hastings  
City of Hawthorne  
City of Hayward  
City of Hazelwood  
City of Henderson  
City of Hermosa Beach  
City of Higginsville

City of Hillsboro	City of Lewisburg
City of Hondo	City of Lewisville
City of Hornell	City of Lexington
City of Houston	City of Liberty
City of Hudson	City of Lincoln
City of Humble	City of Lindsay
City of Huntington	City of Linn
City of Huntington Beach	City of Littleton
City of Huntington Park	City of Lockport
City of Hurricane	City of Logan
City of Independence	City of Long Beach
City of Indio	City of Longview
City of Inglewood Finance Department	City of Los Alamitos
City of Irvine Fiscal Services Division	City of Los Altos
City of Irving	City of Los Angeles
City of Irwindale	City of Los Angeles Office of Finance
City of Ithaca	City of Louisville
City of Jefferson City	City of Loveland
City of Jersey Village	City of Lufkin
City of Joplin	City of Lynwood
City of Jourdanton	City of Macon
City of Justin	City of Madisonville
City of Katy	City of Malibu
City of Kearney	City of Mammoth Lakes Finance
City of Kennett	Department
City of Kent	City of Manchester
City of Kent Finance Customer Service	City of Mansfield
City of Killeen	City of Marlin
City of Kingston	City of Marshall
City of Kingsville	City of Marshfield
City of Kirksville	City of Martinsburg
City of Kirkwood	City of Maryland Heights
City of Knob Noster	City of Mayfield
City of Kountze	City of McAllen
City of LA Center	City of McKinney
City of LA Grange	City of Melissa
City of LA Palma	City of Menlo Park
City of LA Verne	City of Mesquite
City of Lafayette	City of Mexico
City of Lago Vista	City of Middletown
City of Lake Ozark	City of Midland
City of Lake Saint Louis	City of Milwaukie
City of Lakewood	City of Moberly
City of Lakewood	City of Mobile
City of Lamar	City of Modesto
City of Laredo	City of Monett
City of Las Vegas	City of Monroe
City of Lawndale	City of Monroe/Ouachita Parish
City of Leander	City of Montclair
City of Lebanon	City of Monterey Park
City of Levelland	City of Monterey Revenue Office

City of Montgomery	City of Pasadena
City of Moreno Valley	City of Pearsall
City of Morgan	City of Peculiar
City of Morgantown Finance Department	City of Peekskill
City of Mount Pleasant	City of Peoria
City of Mount Vernon	City of Perryville
City of Mountain Brook	City of Pevely
City of Mountain Grove	City of Pflugerville
City of Mountain View	City of Pico Rivera
City of Mukilteo	City of Pilot
City of Murphy	City of Pinole
City of Murray	City of Placentia
City of Nacogdoches	City of Plano
City of Navasota	City of Platte City
City of Neosho	City of Plattsburg
City of Nevada	City of Pleasant Hill
City of New Boston	City of Pleasanton
City of New Braunfels	City of Pomona
City of New Madrid	City of Port Arthur
City of New Orleans	City of Port Hueneme
City of New Rochelle	City of Port Neches
City of New York City	City of Porterville
City of Newark	City of Portland
City of Newburgh	City of Portola Valley
City of Niagara Falls	City of Potosi
City of North Las Vegas	City of Poughkeepsie
City of North Tonawanda	City of Prestonsburg
City of Norwalk	City of Princeton
City of Norwich	City of Pueblo
City of Oak Grove	City of Rancho Cordova
City of Oak Point	City of Rawlins
City of Oakland	City of Raymore
City of Odessa	City of Raytown
City of O'Fallon	City of Redmond
City of Olympia	City of Redondo Beach
City of Omaha	City of Reno
City of Oneonta	City of Renton
City of Orange	City of Richardson
City of Oregon City	City of Richland Hills
City of Oroville	City of Richmond
City of Osage Beach	City of Ridgefield
City of Owensboro	City of Ridgway
City of Paducah	City of Rio Grande City
City of Paintsville	City of Riverside
City of Palm Beach	City of Riverside Utility Usage Tax
City of Palm Springs	Processing Center
City of Palo Alto	City of Rochester
City of Pampa	City of Rockwall
City of Papillion	City of Rolla
City of Paramount	City of Rome
City of Paris	City of Ronceverte

City of Roseburg	City of St Joseph
City of Round Rock	City of St. Charles
City of Rowlett	City of St. Louis
City of Rye	City of Stafford
City of Sachse	City of Sterling Centennial Square
City of Sacramento	City of Stockton
City of Saint Ann	City of Stromsburg
City of Salem	City of Sugar Land Treasury Management
City of Salinas City Hall	City of Summersville
City of Salisbury	City of Sunnyvale
City of San Angelo	City of Terrell
City of San Antonio	City of The Colony
City of San Bernardino	City of Thornton
City of San Jose	City of Three Rivers
City of San Leandro	City of Tigard
City of San Luis Obispo	City of Tomball
City of San Marcos	City of Tonawanda
City of San Marino	City of Torrance
City of San Pablo	City of Trenton
City of Sanger	City of Troy
City of Santa Ana	City of Tucson
City of Santa Barbara	City of Tulare
City of Santa Cruz	City of Tumwater
City of Santa Fe	City of Tuscaloosa
City of Santa Fe Springs	City of Tyler
City of Santa Monica	City of Union
City of Santa Rosa	City of Union
City of Saratoga Springs	City of Universal City
City of Schenectady	City of Utica
City of Scott City	City of Vallejo
City of Seal Beach	City of Valley Park
City of Seattle	City of Ventura
City of Sebastopol	City of Vernon
City of Sedalia	City of Vestavia Hills
City of Sedro Woolley	City of Vienna
City of Seguin	City of Vista
City of Shelbina	City of Waco
City of Shelton	City of Waller
City of Sheridan	City of Warrensburg
City of Sherman	City of Warsaw
City of Shoreline	City of Washington
City of Sierra Madre	City of Wasilla
City of Sikeston	City of Watertown
City of Silsbee	City of Watsonville
City of Snoqualmie	City of Waverly
City of Snyder	City of Waynesville
City of South Pasadena	City of Webb City
City of South Sioux	City of Webster Groves
City of Southlake	City of Wellsburg
City of Sparks	City of Wentzville
City of Springfield	City of West

City of West Lake Hills	County of Montgomery
City of West Plains	County of Sacramento
City of Westminster	County of Santa Clara
City of Westminster Sales Tax	County of Suffolk
City of Weston	County of Taney
City of Wheat Ridge	Crawford County Central Dispatch
City of Wheeling	Crawford County E911 Service Board
City of White Plains	Cuming County Treasurer
City of Whittier	Dakota County Treasurer
City of Wills	Dallas County
City of Wilsonville	Darlington County Treasurer
City of Winchester	De Soto County
City of Woodburn	Delaware County Treasurer
City of Wylie	Delta County Central Dispatch Authority
City of Yonkers	Delta County Sheriff
City of York City Treasurer	Denco Area
City of Redwood	Denison
City Of Lincoln Treasurer	Department of Finance & Administration
Clare County Central Dispatch	Department of Health & Human Services
Clark County Department of Business	- Controller's Office
License	Department of Revenue
Clark County Fiscal Court	Department of The Treasury Division of
Clay County Auditor	Taxation
Clay County Treasurer	Department of Treasury
Clayton County	Department of Public Safety
Clinton County Auditor	Des Moines County Auditor
Clinton County Emergency Services	Desoto Parish Communications District E-
Clinton County Treasurer	911
Colorado Department of Revenue	Desoto Parish Sales And Use Tax
Colorado Public Utility Commission	Commission
Columbus / Lowndes County E911	Dickinson County
Poughkeepsie Commissioner of Finance	Dickinson County Auditor
Utica Commissioner of Finance	Director of Grand Island Hall
Commonwealth of Massachusetts State	District of Columbia 911
Commonwealth of Pennsylvania	District of Columbia Office of Tax and
Comptroller of Maryland	Revenue
Comptroller of Maryland Revenue	District of Columbia Treasurer
Administration Division	Dorchester County Communications
Connecticut Department of Revenue	Division
Connecticut Telecommunications Relay	Douglas County
Service	Douglas County Energy Telephone
County Administrative Office	Service Authority
County of Alameda Business License Tax	Dubuque County Auditor
Unit	E911 Authority
County of Berrien	E911 Board
County of Camden	E911 Commission Delaware County
County of Emmet	Eagle County Emergency Telephone
County of Franklin	Service Authority
County of Livingston	East Baton Rouge Parish Communications
County of Miller	District
County of Monroe	Eaton County Central Dispatch

Edmonson County	Grundy County Treasurer
El Paso County	Gulf Coast Regional
El Paso-Teller County 911	Gunnison/Hinsdale Combined Emergency
Elko County Fiscal Affairs	Telephone Service Authority
Elmore County Commissioner	Hamilton County
Emergency Communications District of	Hancock County
Ector County	Hancock County Treasurer
Emergency Management	Hardin County Auditor
Essex County Treasurer	Harlan County Treasurer
Illinois Telecommunications Access Corp.	Harris County E911
Emergency Telephone Service	Harrison County
Association of LA Plata County	Harrison County Auditor
Evangeline Parish	Harrison County Commission
Evangeline Parish Communications	Hawaii Department of Revenue
District	Henderson County 9-1-1 Communications
Fairfield County Council	District
Fayette County Auditor	Herkimer County
Fayette County Commission	Hillsdale County Treasurer
Federal Communication Commission	Hinds County Clerk Office
Florida Department of Revenue	Horry County
Florida Emergency Communications	Houghton County Treasurer
Floyd County Treasurer	Howard County
Forrest County Board of Supervisors	Humboldt County Courthouse
Franklin County E911 Service Board	Humboldt County Treasurer
Franklin County Treasurer	Iberia Parish Communications District
Fremont County E911	Iberia Parish School Board
Fulton County Treasurer	Iberville Parish Council
Gage County	Idaho County Commissioners
Galveston City Emergency	Idaho Tax Commission
Communications District	Idaho Telecommunications Assistance
Garfield County E911 Authority	Program
Genesee County Treasurer	Illinois Department of Revenue
Genesee County	Illinois State
Georgetown County	Illinois Telecommunications Tax
Georgia Department of Revenue	Indiana Department of Revenue
Georgia Public Service Commission	Indiana Utility Regulatory Commission
Gladwin County Treasurer	Information Technology Department
Gogebic County Treasurer	Ingham County Treasurer
Grand County Emergency Telephone	Internal Revenue Service
Service Authority	Intrac
Grand Forks Auditors office	Ionia County Treasurer
Grand Junction Regional Communication	Iosco County Treasurer
Center	Iowa County 911
Grand Traverse County	Iowa Department of Revenue
Gratiot County	Isabella County
Grayson County E-911	Jackson County Central Dispatch
Greenbrier County Commission	Jackson County Emergency
Greenville County Treasurer	Communications District
Greenwood County Treasurer	Jasper County Auditor
Grenada E911 District	Jasper County Emergency Services
Griggs County Treasurer	Jefferson County

Jefferson County Commission  
 Jefferson Davis Parish School Board  
 Jefferson Parish Sheriffs Office Bureau of  
 Revenue And Taxation  
 Jessamine County  
 Johnson County Auditor's Office  
 Jones County  
 Kalamazoo County  
 Kalkaska County  
 Kansas  
 Kansas City Missouri - City Treasurer  
 Kansas Department of Revenue  
 Kansas Universal Service Fund  
 Keith County Treasurer  
 Kent County Fiscal Services  
 Kentucky Department of Revenue  
 Kentucky State Treasurer  
 Kilgore Police Department  
 Kootenai County  
 Kossuth County 911 Joint Service Board  
 Laclede County  
 Lafayette County  
 Lafayette Parish Communication District  
 Lafayette Parish School System  
 Lafourche Parish Communications  
 District  
 Lafourche Parish School Board  
 Lake Havasu City  
 Lamar County E-911  
 Lancaster County E911  
 Lancaster Police Department  
 Lapeer County Treasurer  
 Laporte  
 Laramie County Treasurer--E911  
 Larimer Emergency Telephone Authority  
 Lauderdale County E911  
 Laurens County  
 Lean County Tax Collector  
 Lee County  
 Lee County Treasurer  
 Leelanau County Treasurer  
 Leflore County Clerk  
 Lenawee County Central Dispatch  
 Lewis County  
 Lexington County  
 Lexington-Fayette Urban County  
 Government  
 Lincoln County  
 Lincoln Parish Communications District  
 Lincoln Parish Sales Tax Commission  
 Livingston County Treasurer

Livingston Parish Communications  
 District  
 Livingston Parish Public School System  
 Logan County  
 Logan County E911 Authority Board  
 Louisiana Department of Revenue  
 Louisiana Department of Revenue Baton  
 Rouge Headquarters  
 Louisville Metro Revenue Commission  
 Louisville-Jefferson County Metro  
 Government C/O E911  
 Lower Rio Grande Valley Development  
 Council (LRGVDC)  
 Lubbock Emergency Communications  
 District  
 Lyon County Clerk/Treasurer  
 Mackinac County  
 Macomb County  
 Madison County  
 Madison County E911  
 Madison County Fiscal Court  
 Madison County Treasurer  
 Maine Public Utilities Commission  
 Maine Revenue Services  
 Maine Telecommunications Access Fund  
 Maine Universal Service Fund  
 Manitoba Finance Taxation Division  
 Maries County Treasurer  
 Marion County  
 Marion County Auditor  
 Marion County Commission  
 Marlboro County  
 Marquette County  
 Marshall County Auditor  
 Marshall County Commission  
 Marshall County E911  
 Marshall County Treasurer's Office  
 Mason County Commissioner  
 Mason-Oceana  
 Massachusetts Department of Revenue  
 McCook City Clerk  
 McKenzie County Treasurer  
 McLennan County Emergency Assistance  
 District  
 Meade County Fiscal Court  
 Medina County  
 Mercer County Commission  
 Merrick County Treasurer  
 Mesceola Central Dispatch  
 Metro Emergency Operations Center  
 Miami Dade County

Michigan Department of Revenue  
Michigan Department of Treasury  
Michigan, Detroit Utility Users Tax  
Midland Emergency Communications  
District  
Mills County  
Mineral County Commission  
Ministry of Finance - Manitoba  
Ministry of Finance - Saskatchewan  
Ministry of Finance Revenue Division  
Ministry of Revenue Quebec  
Minnesota Department of Revenue  
Missaukee County  
Mississippi County Treasurer  
Mississippi Department of Revenue  
Missouri Department of Revenue  
Taxation Division  
Missouri Public Service Commission  
Missouri Universal Service Fund  
Mitchell County E911  
Monongalia County Commission  
Monroe County  
Monroe County Commission  
Monroe County Controller's Office  
Montana Department of Revenue  
Montana Department of Revenue  
Montcalm County Central Dispatch  
Montgomery County  
Montgomery County Department of  
Finance  
Montgomery County Emergency  
Communications District  
Montmorency County  
Montrose Emergency Telephone Service  
Authority  
Morehouse Parish Communications  
District  
Morgan County Treasurer  
Morrill County Treasurer  
Morton County Treasurer  
Municipal Association of South Carolina  
Muscatine County E911  
Muskegon County Central Dispatch  
Nassau County  
Natchitoches Parish  
Natchitoches Parish Communications  
District  
Natrona County Treasurer  
Nebraska Department of Revenue  
Nebraska Public Service Commission  
Nebraska Universal Service Fund

Negociado De Sistema De Emergencias  
Nelson County  
Nelson County 911 (North Dakota)  
Nemaha County  
Neshoba County  
Nevada Department of Taxation  
Nevada Public Utility Commission  
New Hampshire Department of Energy  
New Hampshire Department of Revenue  
Administration  
New Jersey Division of Revenue  
New Mexico Taxation & Revenue  
Department  
New Mexico Taxation And Revenue  
Department  
New Mexico Universal Service Fund  
New Orleans  
New York City Department of Finance  
New York State Corporation Tax  
New York State Department of Finance  
New York, Amsterdam Gross Receipts  
Tax  
New York, Auburn Gross Receipts Tax  
New York, Dunkirk Gross Receipts Tax  
New York, Syracuse Gross Receipts Tax  
Newaygo County  
Newton County E911  
Nicholas County Commission  
Norfolk City Treasurer  
North Carolina  
North Carolina Department of Revenue  
North Central Texas Emergency  
Communications District  
North Dakota  
North Platte  
NYC Department of Finance E-911  
Nye County Treasurer  
Oakland County Information Technology  
Oconee County Communications-911  
City of El Paso  
Office of Emergency Management  
Ogemaw County Emergency Dispatch  
Authority  
Ohio Department of Taxation  
Ohio Department of Taxation  
Oklahoma Tax Commission  
Oklahoma Universal Service Fund  
Oktibbeha County Board of Supervisors  
Oldham County Fiscal Court  
Oneida County Sheriff's Department  
Onondaga County

Ontario County Finance Department  
 Orange County Finance Department  
 Orangeburg County  
 Oregon Department of Revenue  
 Orleans Parish Communications District  
 Oswego County Treasurer  
 Otsego County  
 Otsego County Treasurer  
 Ouachita Parish Communications District  
 Ouray County Emergency Telephone  
     Service Authority  
 Owyhee County Clerk E911  
 Padd E-911  
 Paducah-McCracken County E-911  
 Panola County Administrator  
 Parish of Acadia  
 Parish of St Tammany  
 Parish of St. Charles  
 Parish of Terrebonne  
 Park County Clerk  
 Pawnee County Treasurer  
 Pearl River County  
 Pembina County  
 Pennsylvania Department of Revenue  
 Perry County Treasurer  
 Pickens County E-911  
 Pike County E911  
 Plaquemines Parish Government  
 Pocahontas 911 Service Board  
 Pocahontas County  
 Pointe Coupee Parish Sales Tax  
 Polk County Joint 911 Service Board  
 Polk County Treasurer  
 Pontotoc County Clerk  
 Portland Department of Revenue  
 Pottawattamie County Communications  
 Potter-Randal County Emergency  
     Communications District  
 Presque Isle County Central Dispatch  
 Prince Georges County  
 Prowers County Emergency Telephone  
     Authority  
 Public Service Commission District of  
     Columbia  
 Public Utilities Commission of Ohio  
 Public Utilities Regulatory Authority  
 Putnam County  
 Putnam County Office of Emergency  
     Management/911  
 Raleigh County Commission  
 Randolph County Sherriff

Rankin County  
 Rapides Parish Sales & Use Tax  
     Department  
 Red River Parish Communications  
     District  
 Region 26 E911  
 State of Mississippi  
 Remer County  
 Rensselaer County  
 Revenue of Quebec -Revenue Québec  
 Rhode Island Division of Taxation  
 Richland County  
 Richland County Business Service Center  
     In South Carolina  
 Richland County Communications  
 Richland Parish Communications District  
 Rosebud Sioux Tribe  
 Routt County E911 Authority Board  
 Sabine Parish  
 Saginaw County E911  
 Saint Clair County  
 Saint Landry Parish  
 Saint Lawrence County Treasurer  
 Saluda County E911  
 San Francisco County Tax Collector  
 San Juan County Sheriffs office  
 San Luis Valley 9-1-1 Telephone  
     Authority  
 San Miguel County  
 Sarpy County Treasurer  
 Saunders County Treasurer  
 Schoolcraft County Treasurer  
 Schuyler County  
 Scott County Board of Supervisors  
 Scott County E911 Service Board  
 Scott County Fiscal Court  
 Scotts Bluff County  
 Seneca County Treasurer  
 Sherman Police Department  
 Shiawassee County  
 Shoshone County  
 Silverthorne  
 Sioux County Auditor  
 Smith County  
 Smith County Emergency Management  
 Nevada Universal Service Fund  
 South Carolina Department of Revenue  
 South Dakota Department of Revenue  
 South Dakota Remittance Center  
 Southern Idaho Regional Communications  
     Center

Southwest Regional Communications  
Center  
Spartanburg County  
St Charles Parish  
St James Parish School Board Sales &  
Use Tax Department  
St Johns The Baptist Parish Sales And Use  
Tax  
St Louis County  
St. James Parish Government  
St. John 911 Communication District  
St. Joseph County  
St. Landry Parish School Board Sales Tax  
Division  
St. Louis County  
St. Martin Parish  
St. Martin Parish School Board  
St. Mary Parish  
St. Tammany Parish Communications  
District  
Stark County Auditor  
State Comptroller of Public Accounts  
State Department. Assessments &  
Taxation Franchise Tax Unit  
State of Alaska  
State of Arkansas  
State of Colorado  
State of Delaware  
State of Delaware-Division of Corporation  
State of Hawaii  
State of Maryland  
State of Missouri  
State of Nevada  
State of New Hampshire  
State of New Jersey Division of Taxation  
State of South Carolina - Department of  
Revenue  
State of Washington  
State of West Virginia  
State of Wisconsin  
Statewide E911  
Steele County  
Steuben County Treasurer  
Story County Auditor  
Stutsman County Auditor  
Sublette County  
Sullivan County  
Summers County  
Sumter County Administration Bldg.  
Sunflower County E911

Sweetwater Combined Communications  
Joint Powers Board  
Tama County Emergency Management  
Tangipahoa Communication District No. 1  
Tangipahoa Parish School System  
Tarrant County Emergency Assistance  
Tate County  
Taylor County Fiscal Court  
Telecommunications & Regulatory  
Affairs  
Tennessee Department of Revenue  
Terrebonne Parish  
Teton County  
Texas Comptroller of Public Accounts  
Texas Comptroller of Public Records  
Texas Eastern 9-1-1- Networks  
The Commissioner of Finance County of  
Rockland  
The Director of Revenue  
The Minister of Finance And Corporate  
Relations - British Columbia  
Thurston County Treasurer  
Tippah County  
Town of Addison  
Town of Addison Accounts Receivable  
Town of Alderson  
Town of Babylon  
Town of Castle Rock  
Town of Crested Butte  
Town of Danville  
Town of Farmingdale  
Town of Flower Mound  
Town of Goshen  
Town of Hillsboro  
Town of Mamaroneck  
Town of Mount Kisco  
Town of Mountain Village  
Town of Pantego  
Town of Pineville  
Town of Pocahontas  
Town of Summerville  
Town of Telluride  
Town of Union  
Town of Vail  
Town of White Sulphur Springs  
Trail County Auditor  
Treasurer State of Maine E911  
Treasurer Warren County  
Treasury Management Division Demetria  
Keels  
Tuscaloosa County

Tuscola County Central Dispatch	Village of Owego
Uintah County Treasurer	Village of Pittsford
Union County	Village of Port Chester
Union County E911	Village of Port Jefferson
Upshur County Commission	Village of Potsdam
Utah Public Service Commission	Village of Rockville Centre
Utah Sales Tax Commission	Village of Rye Brook
Utah State Tax Commission Emergency Services Fee Return	Village of Scarsdale
Utah Tax Commission	Village of South Glens Falls
Valley County	Village of Southampton
Van Buren County Sheriff's Department	Village of Spring Valley
Vermont Department of Taxes	Village of Suffern
Vernon Parish Communications District E911	Village of Tarrytown
Village of Airmont	Village of Trumansburg
Village of Amityville	Village of Valley Stream
Village of Angola	Village of Vinton
Village of Avon	Village of Voorheesville
Village of Ballston Spa	Village of Wappingers Falls
Village of Bayou Vista	Village of Warwick
Village of Bee Cave	Village of Watkins Glen
Village of Bellport	Village of Westhampton Beach
Village of Bronxville	Village of Williamsville
Village of Castleton-On-Hudson	Village of Wimberley
Village of Cedarhurst	Village of Wurtsboro
Village of Colonie	Virginia Department of Taxation
Village of Corinth	Wachovia Bank
Village of Depew	Walsh County
Village of Dobbs Ferry	Ward County Auditor/Treasurer
Village of East Syracuse	Wardlaw Appraisal Group
Village of Elmsford	Warren County
Village of Fairport	Warren County 911 Board
Village of Fishkill	Washakie County Treasurer
Village of Fort Ann	Washington County
Village of Freeport	Washington County Board of Supervisors
Village of Garden City	Washington County Treasurer
Village of Great Neck	Washington County Treasurer
Village of Harrison	Washington Parish Communications District
Village of Hudson Falls	Washington State Department of Revenue
Village of Irvington	Washington, D.C. Treasurer
Village of Johnson City	Washington-Yuma County Emergency Telephone Service
Village of Lewiston	Washoe County
Village of Liverpool	Washoe County Technology Services
Village of Lynbrook	Washtenaw County Treasurer
Village of Mineola	Wayne City Clerk
Village of New Hyde Park	Wayne County
Village of Northport	Wayne County Board of Supervisors
Village of Nyack	Webster County
Village of Old Westbury	Webster County E911
Village of Orchard Park	Weld County

West Baton Rouge Parish Revenue  
Department  
West Memorial Municipal Utility District  
West Virginia Sales Tax Department  
West Virginia State Tax Department  
Westchester County Informational  
Technology  
Wetzel County Commission  
Wexford County  
Wichita-Wilbarger  
Winn Parish Communications District  
Winneshiek County Auditor  
Winston County  
Wisconsin Department of Revenue  
Woodbury County 911 Glenn Sedivy  
Wylie Police and Fire Communications  
Center  
Wyoming County  
Wyoming County Treasurer  
Wyoming Department of Revenue  
Wyoming Department of Revenue  
Wyoming Public Service Commission  
Wyoming Relay  
Yazoo County Chancery Clerk  
York County  
York County E911  
United States Customs and Boarder  
Protection

**21. Landlords and Tenants**

4000 Innovation Inc.  
Canada Mortgage and Housing  
Corporation  
Granite Park NM GP IV LPREJV  
Concourse Atlanta LLC, c/o Building  
and Land Technology  
EIP Fountain Square, LLC  
SIG Mountain Heights LLC  
Whetstone Legacy Campus LP  
TCAL Property Owner, LLC  
TCIII SPP South, LLC  
Ricky W Massie & Debra L Massie  
TTEEs of the Massie Family  
CIP Broadway LLC  
Securus Technologies Holding Inc.  
Solace Corporation  
ClearSpan LLC

**22. Litigation Counterparties**

Jakob Schroter  
CelluPlex LLC  
Richard Marshack (Trustee for LFRunoff  
2 LLC)  
Paul KilgourNuveen Alternative  
Investment Funds SICA V-SIF - Nuveen  
US Senior Loan Fund  
Nuveen Corporate Arbitrage and Relative  
Value Fund, LP  
Nuveen Floating Rate Income  
Opportunity Fund  
Nuveen Long-Short Credit Fund, LP  
Nuveen Senior Income Fund  
Nuveen Senior Loan Fund, LP  
Menard, Inc.  
Nuveen Short Duration Credit  
Opportunities Fund  
Pension Danmark Pensions for  
sikringsaktie-selskab  
Principal Diversified Real Asset CIT  
Principal Funds Inc. - Diversified Real  
Asset Fund  
Principal Funds, Inc. - Global Diversified  
Income Fund  
Rural India Supporting Trust  
Symphony CLO XVII, Ltd.  
Symphony CLO XVIII, Ltd.  
Symphony CLO XXV, Ltd.  
TIAA-CREF Core Plus Bond Fund  
TIAA Global Public Investments, LLC -  
Series Loan ESG  
Anchorage Capital CLO 1-R, Ltd.  
Anchorage Capital CLO 2013-1, Ltd.  
Anchorage Capital CLO 3-R, Ltd.  
Anchorage Capital CLO 4-R, Ltd.  
Anchorage Capital CLO 5-R, Ltd.  
Anchorage Capital CLO 6, Ltd.  
Anchorage Capital CLO 25, Ltd.  
Anchorage Credit Funding 1, Ltd.  
Anchorage Credit Funding 2, Ltd.  
Anchorage Credit Funding 3, Ltd.  
Anchorage Credit Funding 4, Ltd.  
Anchorage Credit Funding 5, Ltd.  
Anchorage Credit Funding 6, Ltd.  
Anchorage Credit Funding 7, Ltd.  
Anchorage Credit Funding 8, Ltd.  
Anchorage Credit Funding 9, Ltd.  
Anchorage Credit Funding 10, Ltd.  
Anchorage Credit Funding 11, Ltd.  
Anchorage Credit Funding 12, Ltd.  
610 Funding CLO 1, Ltd.

610 Funding CLO 2, Ltd.  
 ALM 2020, Ltd.  
 Apollo Credit Funding IV Ltd.  
 Apollo Credit Funding VI, Ltd.  
 Apollo Debt Solutions BDC  
 Apollo Senior Floating Rate Fund Inc.  
 Apollo Tactical Income Fund Inc.  
 Apollo TR US Broadly Syndicated Loan  
 LLC  
 Cadbury Mondelez Pension Trust Ltd.  
 Cardinal Funding LLC  
 HSBC Diversified Loan Fund –  
 Syndicated Loan A S.A.R.L.  
 Leveraged Finance Fund  
 Mallard Funding LLC  
 Mercer Multi-Asset Credit Fund  
 RR 1 Ltd.  
 RR 2 Ltd.  
 RR 5 Ltd.  
 RR 6 Ltd.  
 RR 8 Ltd.  
 RR 12 Ltd.  
 RR 14 Ltd.  
 RR 17 Ltd.  
 Schlumberger UK Common Investment  
 Fund TRF SMA  
 BlackRock DLF IX 2019-G CLO, LLC  
 BlackRock Rainier CLO VI, Ltd.  
 Reliance Standard Life Insurance  
 Company  
 Safety National Casualty Corporation  
 TCP Direct Lending Fund VIII-A, LLC  
 TCP DLF VIII-L Funding, LP  
 TCP Direct Lending Fund VIII-S, LLC  
 TCP Direct Lending Fund VIII-T, LLC  
 TCP Direct Lending Fund VIII-U  
 (Ireland)  
 Tennenbaum Enhanced Yield Operating I,  
 LLC  
 Tennenbaum Senior Loan Fund II, LP  
 Tennenbaum Senior Loan Fund V, LLC  
 TMD-DL Holdings, LLC  
 Beluga IMC Inc.  
 Alinea CLO, Ltd.  
 Annisa CLO, Ltd.  
 Bardot CLO, Ltd.  
 Betony CLO 2, Ltd.  
 Carbone CLO, Ltd.  
 Diversified Credit Portfolio Ltd.  
 HarbourView CLO VII-R, Ltd.  
 Invesco CLO 2021-I, Ltd.

Invesco CLO 2021-2 Ltd.  
 Invesco CLO 2021-3, Ltd.  
 Invesco CLO 2022-1 Ltd.  
 Invesco CLO 2022-2, Ltd.  
 Invesco Dynamic Credit Opportunity  
 Fund  
 Invesco Floating Rate Income Fund  
 Invesco Master Loan Fund  
 Invesco Sakura US Senior Secured Fund  
 Invesco Senior Floating Rate  
 Invesco SSL Fund, LLC  
 Invesco Teton Fund, LLC  
 Invesco Zodiac Funds - Invesco European  
 Senior Loan ESG Fund  
 Invesco Zodiac Funds - Invesco European  
 Senior Loan Fund  
 Invesco Zodiac Funds - Invesco US  
 Senior Loan Fund  
 Kapitalforeningen Investin Pro, US  
 Leveraged Loans I  
 Lucali CLO, Ltd.  
 Milos CLO, Ltd.  
 Milton Hershey School Trust  
 Recette CLO, Ltd.  
 Riserva CLO Ltd.  
 Sentry Insurance Company (f/k/a Sentry  
 Insurance a Mutual Company)  
 Upland CLO, Ltd.  
 Verde CLO, Ltd.  
 Delaware Ivy Asset Strategy Fund  
 Delaware Ivy High Income Fund  
 Delaware Ivy High Income Opportunities  
 Fund  
 Delaware Ivy Multi-Asset Income Fund  
 Delaware Ivy Strategic Income Fund  
 Delaware Ivy VIP High Income  
 Bandera Strategic Credit Partners II, LP  
 Baloise Senior Secured Loan Fund III  
 CSAA Insurance Exchange  
 Kolumban Alternative Investments –  
 Loans  
 Octagon 51, Ltd.  
 Octagon 52, Ltd.  
 Octagon 53, Ltd.  
 Octagon 54, Ltd.  
 Octagon 56, Ltd.  
 Octagon 57, Ltd.  
 Octagon 58, Ltd.  
 Octagon 59, Ltd.  
 Octagon Credit All Weather Income Fund,  
 Ltd.

Octagon Credit Opportunities Master Fund LP	Dryden 36 Senior Loan Fund
Octagon High Income Master Fund Ltd.	Dryden 37 Senior Loan Fund
Octagon Investment Partners XIV Ltd.	Dryden 38 Senior Loan Fund
Octagon Investment Partners XV, Ltd.	Dryden 40 Senior Loan Fund
Octagon Investment Partners XVI, Ltd.	Dryden 41 Senior Loan Fund
Octagon Investment Partners XVII, Ltd.	Dryden 42 Senior Loan Fund
Octagon Investment Partners 18-R, Ltd.	Dryden 43 Senior Loan Fund
Octagon Investment Partners 20-R, Ltd.	Dryden 45 Senior Loan Fund
Octagon Investment Partners XXI, Ltd.	Dryden 47 Senior Loan Fund
Octagon Investment Partners XXII, Ltd.	Dryden 49 Senior Loan Fund
Octagon Investment Partners 26, Ltd.	Dryden 50 Senior Loan Fund
Octagon Investment Partners 27, Ltd.	Dryden 53 Senior Loan Fund
Octagon Investment Partners 28, Ltd.	Dryden 54 Senior Loan Fund
Octagon Investment Partners 29 Ltd.	Dryden 55 Senior Loan Fund
Octagon Investment Partners 30, Ltd.	Dryden 57 CLO, Ltd.
Octagon Investment Partners 31, Ltd.	Dryden 58 CLO, Ltd.
Octagon Investment Partners 32, Ltd.	Dryden 60 CLO, Ltd.
Octagon Investment Partners 33, Ltd.	Dryden 61 CLO, Ltd.
Octagon Investment Partners 34, Ltd.	Dryden 64 CLO, Ltd.
Octagon Investment Partners 35, Ltd.	Dryden 65 CLO, Ltd.
Octagon Investment Partners 36, Ltd.	Dryden 68 CLO, Ltd.
Octagon Investment Partners 37, Ltd.	Dryden 70 CLO, Ltd.
Octagon Investment Partners 38, Ltd.	Dryden 72 CLO, Ltd.
Octagon Investment Partners 39, Ltd.	Dryden 75 CLO, Ltd.
Octagon Investment Partners 40, Ltd.	Dryden 76 CLO, Ltd.
Octagon Investment Partners 41, Ltd.	Dryden 77 CLO, Ltd.
Octagon Investment Partners 42, Ltd.	Dryden 78 CLO, Ltd.
Octagon Investment Partners 43, Ltd.	Dryden 80 CLO, Ltd.
Octagon Investment Partners 44, Ltd.	Dryden 83 CLO, Ltd.
Octagon Investment Partners 45, Ltd.	Dryden 85 CLO, Ltd.
Octagon Investment Partners 46, Ltd.	Dryden 86 CLO, Ltd.
Octagon Investment Partners 48, Ltd.	Dryden 87 CLO, Ltd.
Octagon Investment Partners 50, Ltd.	Dryden 90 CLO, Ltd.
Octagon Loan Funding, Ltd.	Dryden 92 CLO, Ltd.
Octagon Senior Secured Credit Master Fund Ltd.	Dryden 93 CLO, Ltd.
SCOLUX SICAV-SIF -SCOR Global Loans	Dryden 94 CLO, Ltd.
Snowy Range Fund, LLC	Dryden 95 CLO, Ltd.
Star Insurance Company	Dryden 97 CLO, Ltd.
XAI Octagon Floating Rate & Alternative Income Term Trust	Dryden 98 CLO, Ltd.
AIA VCC	Dryden 102 CLO, Ltd.
Aon Collective Investment Trust	Dryden 104 CLO, Ltd.
Credit Opportunities Fund (a sub-fund of PGIM Fixed Income Alternatives Mater Fund ICAV)	Dryden 105 CLO, Ltd.
Dryden XXVI Senior Loan Fund	Dryden 106 CLO, Ltd.
Dryden XXVIII Senior Loan Fund	Dryden 109 CLO, Ltd.
Dryden 30 Senior Loan Fund	Kapitalforeningen Laegernes Invest, KLI
	Obligationer Europa Senior Loans
	Leveraged Loan (JPY hedged) Fund
	Newark BSL CLO 1, Ltd.
	Newark BSL CLO 2, Ltd.
	Minnesota State Board of Investment

PGIM ETF Trust - PGIM Floating Rate Income ETF	Sound Point CLO XXIX, Ltd.
PGIM Global High Yield Fund, Inc.	Sound Point CLO XXX, Ltd.
PGIM High Yield Bond Fund, Inc.	Sound Point CLO XXXI, Ltd.
PGIM Short Duration High Yield Opportunities Fund	Sound Point CLO XXXII, Ltd.
Pramerica Loan Opportunities Ltd.	Sound Point CLO XXXIII, Ltd.
Prudential Bank Loan Fund of the Prudential Trust Company Collective Trust	Sound Point Credit Opportunities Master Fund, LP
Prudential Investment Portfolios, Inc. 14 - PGIM Floating Rate Income Fund	Sound Point Senior Floating Rate Master Fund, LP
Prudential Investment Portfolios, Inc. 15 - PGIM ESG High Yield Fund	Sound Point Tactical Loan Opportunity Master Fund I Designated Activity Company
Prudential Investment Portfolios, Inc. 15 - PGIM High Yield Fund	Goldman Sachs Trust II – Goldman Sachs Multi-Manager Non-Core Fixed Income Fund
Prudential Investment Portfolios, Inc. 15 - PGIM Short Duration High Yield Income Fund	Adrian Clegg
Prudential Strategic Credit Fund of the Prudential Trust Company Collective Trust	Jim Montgomery
Renaissance Investment Holdings Ltd.	Kevin White
Stichting Pensioenfond PGB	Nick Giancola
American Beacon Sound Point Floating Rate Income Fund	Marc Angco
Memorial Health System	Luke Healey
Sound Point CLO II, Ltd.	Dieter Schulz
Sound Point CLO III-R, Ltd.	Joe Prestera
Sound Point CLO IV-R, Ltd.	Colin Ovington
Sound Point CLO V-R, Ltd.	Gary Kinoshita
Sound Point CLO VI-R, Ltd.	Jerry Sparling
Sound Point CLO VII-R, Ltd.	Paul Provencal
Sound Point CLO VIII-R, Ltd.	Blackberry Ltd
Sound Point CLO IX, Ltd.	Malikie Innovations Ltd
Sound Point CLO XII, Ltd.	The Cliffs Communities, Inc.
Sound Point CLO XIV, Ltd.	Kommunikation och Effektivitet FZCO
Sound Point CLO XV, Ltd.	Wieland North America, Inc.
Sound Point CLO XVI, Ltd.	Harbor Point 2019-1 Ltd.
Sound Point CLO XVII, Ltd.	AIC Investments (LHR), Ltd.
Sound Point CLO XVIII, Ltd.	Blue-Mountain CLO 2016-3 Ltd.
Sound Point CLO XIX, Ltd.	Blue-Mountain CLO XXIII Ltd.
Sound Point CLO XX, Ltd.	Blue-Mountain CLO XXVIII Ltd.
Sound Point CLO XXI, Ltd.	Blue-Mountain CLO XXXIV Ltd.
Sound Point CLO XXII, Ltd.	BlueMountain Fuji US CLO I Ltd.
Sound Point CLO XXIII, Ltd.	BlueMountain Fuji US CLO II Ltd.
Sound Point CLO XXIV, Ltd.	BlueMountain Fuji US CLO III Ltd.
Sound Point CLO XXV, Ltd.	SEI Institutional Investments Trust - High Yield Bond Fund
Sound Point CLO XXVI, Ltd.	SEI Institutional Managed Trust - High Yield Bond Fund
Sound Point CLO XXVII, Ltd.	U.S. High Yield Bond Fund
Sound Point CLO XXVIII, Ltd.	Ellington CLO I, Ltd.
	Ellington CLO II, Ltd.
	Ellington CLO III, Ltd.
	Ellington CLO IV, Ltd.

Mariner Atlantic Multi-Strategy Master Fund, Ltd.  
 Venture 18 CLO Ltd.  
 Venture 19 CLO Ltd.  
 Venture 22 CLO Ltd.  
 Venture 24 CLO Ltd.  
 Venture 27 CLO Ltd.  
 Venture 28A CLO Ltd.  
 Venture 29 CLO Ltd.  
 Venture 30 CLO Ltd.  
 Venture 31 CLO Ltd.  
 Venture 34 CLO Ltd.  
 Venture 36 CLO Ltd.  
 Venture 37 CLO Ltd.  
 Venture 38 CLO Ltd.  
 Venture 41 CLO Ltd.  
 Saranac CLO III Ltd.  
 Saranac CLO VI Ltd.  
 Saranac CLO VII Ltd.  
 Steele Creek CLO 2016-1 Ltd.  
 Steele Creek CLO 2017-1 Ltd.  
 Steele Creek CLO 2018-1 Ltd.  
 Steele Creek CLO 2018-2 Ltd.  
 Steele Creek CLO 2019-1 Ltd.  
 Steele Creek CLO 2019-2 Ltd.  
 Steele Creek Loan Funding I, LP  
 Williams Simons Landis PLLC

**23. United States Bankruptcy Judges for the Southern District of Texas (and Key Staff Members)**

Ana Castro  
 Akeita House  
 Christina Bryan  
 Dena Hanovice Palermo  
 Jason Marchand  
 Jeannie Chavez  
 Judge Christopher M. Lopez  
 Judge Eduardo V. Rodriguez  
 Judge Jeffrey P. Norman  
 Judge Marvin Isgur  
 Judge Alfredo R. Perez  
 Rosario Saldana  
 Sam S. Sheldon  
 Shannon Jones  
 Sierra Thomas-Anderson  
 Mario Rios  
 Melissa Morgan-Faircloth  
 Nathan Ochsner  
 Peter Bray

Tracy Conrad  
 Tyler Laws  
 Yvonne Ho  
 Zilde Martinez

**24. United States Trustee for the Southern District of Texas (and Key Staff Members)**

Alethea Caluza  
 Alicia Barcomb  
 Alina Samko-Yu  
 Andrew Jimenez  
 Brian Henault  
 Christopher R. Travis  
 Christy Simmons  
 Clarissa Waxton  
 Gary Wright  
 Glenn Otto  
 Gwen Smith  
 Ha Nguyen  
 Hector Duran  
 Ivette Gerhard  
 Jana Whitworth  
 Jayson B. Ruff  
 Kevin M. Epstein  
 Linda Motton  
 Luci Johnson-Davis  
 Millie Aponte Sall  
 Patricia Schmidt  
 S. Michele Cox  
 Samantha Chilton  
 Steven Whitehurst  
 Vianey Garza  
 Yasmine Rivera

**Exhibit 3**

**Disclosure Schedule**

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS<sup>1</sup></b>
610 Funding CLO 1 Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
610 Funding CLO 2 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Accessline Communications	Contract Counterparty; Top Unsecured Creditor; Significant Supplier and Vendor	Subsidiary or Affiliate of a Current Client
ADP Technologies, Inc.	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Current Client
Aegon	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Current Client
AIC COP Facility 2, LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
AIG Insurance Company	Human Resources Support and Benefit Provider	Current Client
AIG Insurance Company of Canada	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Current Client
Allianz	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Current Client
Allianz Insurance plc.	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Current Client
Alm 2020 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Amazon Web Services Canada, Inc.	Contract Counterparty; Significant Supplier and Vendor	Subsidiary or Affiliate of a Current Client
Amazon Web Services, Inc.	Contract Counterparty; Top Unsecured Creditor; Significant Supplier and Vendor	Subsidiary or Affiliate of a Current Client
American Alternative Insurance Corporation	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client

<sup>1</sup> The term “current client” means an entity listed as a client, or related to a client, in Paul, Weiss’s conflicts search system where that matter is reported as open. The term “former client” means any entity listed as a client, or related to a client, in the Paul, Weiss conflicts search system where the matter is reported as closed within the last three (3) years. Whether an actual client relationship exists can only be determined by reference to the documents governing Paul, Weiss’s representation rather than its potential listing in Paul, Weiss’s conflicts search system. The following table of entities, generated by the conflicts search system, is overinclusive for disclosure purposes

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
American Beacon Sound Point Floating Rate Income Fund	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
American Express Corp. Services	Contract Counterparty; Significant Supplier and Vendor	Subsidiary or Affiliate of a Former Client
American Express Travel Related Services Company, Inc.,	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
American Home Assurance Company (Dubai Br.)	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Current Client
Amex Bank of Canada	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
Anchorage Capital CLO 1-R, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Capital CLO 2013-1, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Capital CLO 25, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Capital CLO 3-R, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Capital CLO 4-R, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Capital CLO 5-R, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Capital, L.L.C	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Anchorage Credit Funding 1 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Credit Funding 10 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Credit Funding 11 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Credit Funding 12 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Credit Funding 2 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Anchorage Credit Funding 3 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Credit Funding 4 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Credit Funding 5 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Credit Funding 6 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Credit Funding 7 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Credit Funding 8 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Anchorage Credit Funding 9 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Angelo, Gordon & Co., L.P.	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Apollo Credit Funding IV Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Apollo Credit Funding VI, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Apollo Credit Master Fund Ltd	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Apollo Debt Solutions BDC	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Current Client
Apollo Global Management, Inc.	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Apollo Senior Floating Rate Fund Inc.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Apollo Tactical Income Fund Inc.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Apollo TR US Broadly Syndicated Loan LLC	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Apollo Trust US Broadly Syndicated Loan LLC US0M00L9D1	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Ares L CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Ares Management, LLC	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
AT and T Global Services Canada	Utility Provider	Subsidiary or Affiliate of a Current Client
AT&T	Utility Provider	Current Client
AT&T Mobility	Utility Provider	Subsidiary or Affiliate of a Current Client
AT&T Telco	Contract Counterparty	Subsidiary or Affiliate of a Current Client
Atalaya Capital Management - Fund Manager	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Athora Lux Invest NI Leveraged Finance LU0M002K17	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Atos Group	Contract Counterparty; Top Unsecured Creditor	Current Client
Atos IT Outsourcing Services LLC	Contract Counterparty	Subsidiary or Affiliate of a Current Client
Atos IT Solutions and Services Inc	Contract Counterparty	Subsidiary or Affiliate of a Current Client
Bain Capital Credit, LP	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Bandera Strategic Credit Partners II, LP	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Former Client
Bank of America	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Bank of Montreal	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Barclays Bank Plc	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Barclays Bank PLC-FD MGR	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Battery Park CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Benefit Street Partners LLC.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
Berkshire Life Insurance Co. of America	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Current Client
Blackrock DLF IX 2019 G CLO LLC	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Blackrock Financial Management	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Blackrock Rainier CLO VI Ltd	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Blackstone (GSO Capital )	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Blackstone Debt Advisors (GSO Capital Partners) - FM	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Blackstone Long-Short Credit Income Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Blackstone Senior Floating Rate Term Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Blackstone Strategic Credit 2027 Term Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Blue Owl Capital Holdings LLC	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Blue Violet Networks	Significant Customer, Distributor Partner and Channel Partner	Subsidiary or Affiliate of a Current Client
BlueMountain Cap Mgmt (aka Assured Investment Mgmt LLC)	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO 2013-2 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO 2014-2 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO 2015-3 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO 2015-4 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO 2016-2 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO 2016-3 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO 2018-1 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO 2018-2 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO 2018-3 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXII Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
BlueMountain CLO XXIII Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXIV Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXIX Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXV Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXVI Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXVIII Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXX Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXXI Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXXII Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXXIII Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXXIV Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Former Client
BlueMountain CLO XXXV Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
BlueMountain Fuji US CLO I, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Former Client
BlueMountain Fuji US CLO II, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Former Client
BlueMountain Fuji US CLO III, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Former Client
Boyce Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Bristol Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
British Columbia Investment Management Corporation	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Buckhorn Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Buttermilk Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Cadbury Mondelez Pension Trust Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Former Client
California Public Utility Commission	Taxing and Other Governmental Authority	Current Client
Cardinal Fund, L.P.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Cardinal Funding LLC	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Carlyle Investment Management, LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Catskill Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Cerberus Corporate Credit Fund, L.P	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
Cerberus Partners, L.P.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
Chenango Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Chubb European Group SE	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Chubb European Group SE, a Norwegian Registered Foreign Company (NUF)	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Chubb European Group SE, Sucursal en España	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Chubb Group of Insurance Companies	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Chubb Insurance (Switzerland) Ltd.	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Chubb Insurance Company of Canada	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Chubb Life Insurance Company	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Former Client
Chubb Seguros	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Chubb Seguros Argentina S.A.	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Chubb Seguros Brasil S.A.	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Chubb Seguros Colombia S.A.	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Chubb Seguros Mexico, S.A.	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Chubb Versicherungen (Schweiz) AG	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Citizens Telecom Services Company	Significant Customer, Distributor Partner and Channel Partner	Subsidiary or Affiliate of a Current Client
City of Springfield	Taxing and Other Governmental Authority	Current Client
CNA Canada	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Current Client
Comstar Technologies, LLC	Significant Customer, Distributor Partner and Channel Partner	Subsidiary or Affiliate of a Former Client
Concur Technologies	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Current Client
Cook Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Cox	Utility Provider	Current Client
CQS (UK) LLP	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Credit Opportunities Fund A Sub Fund Of Pgim Fixed Income Alternatives Master Fund ICAV	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Credit Suisse	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Credit Suisse AG, Cayman Island Branch	Lenders, Trustees, Agents, and Other Secured Parties; UCC Lienholder	Subsidiary or Affiliate of a Current Client
Credit Suisse Asset Management, LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Credit Suisse Loan Funding LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Cyrusone MSA LLC	Contract Counterparty; Top Unsecured Creditor; Significant Supplier and Vendor	Subsidiary or Affiliate of a Current Client
Davis Polk and Wardell LLP	Professional Representing Parties; Significant Supplier and Vendor	Former Client
Deloitte LLP	Contract Counterparty; Ordinary Course Professional;	Former Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS<sup>1</sup></b>
	Significant Supplier and VendorEv	
Dewolf Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
District of Columbia 911	Taxing and Other Governmental Authority	Subsidiary or Affiliate of a Current Client
District of Columbia Office of Tax and Revenue	Taxing and Other Governmental Authority	Subsidiary or Affiliate of a Current Client
District of Columbia Treasurer	Taxing and Other Governmental Authority	Subsidiary or Affiliate of a Current Client
Diversified Loan Fund Syndicated Loan A SARL	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
DoubleLine Capital, LP	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Doubleline Income Solutions Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Doubleline Opportunistic Credit Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Dryden 102 CLO, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 104 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 105 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 106 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 109 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 30 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 36 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 37 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 38 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Dryden 40 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 41 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 42 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 43 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 45 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 47 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 49 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 50 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 53 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Dryden 53 Senior Loan Fund	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 54 Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 55 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Dryden 55 Senior Loan Fund	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 57 CLO, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 58 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 60 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Dryden 61 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 64 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 65 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 68 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 70 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 72 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 75 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 76 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 77 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 78 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 80 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 83 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 85 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Dryden 86 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 87 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Dryden 90 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 92 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 93 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 94 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 95 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 97 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden 98 CLO Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden XXVI Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Dryden XXVIII Senior Loan Fund	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Enghouse Interactive Canada Inc.	Contract Counterparty; Top Unsecured Creditor	Subsidiary or Affiliate of a Current Client
Eric Hanson	Current and Former Officers and Directors (Up to 3 Years)	Former Client
Ernst & Young LLP	Ordinary Course Professional	Former Client
Eviden International	Contract Counterparty	Subsidiary or Affiliate of a Current Client
Eviden International France SAS	Contract Counterpart; Significant Supplier and Vendor	Subsidiary or Affiliate of a Current Client
Express Scripts	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Former Client
Fifth Third Bank NA	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Fillmore Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Five Arrows Managers LLP	Lenders, Trustees, Agents, and Other Secured Parties	Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Florida Power & Light Company Qualified Decommissioning Trusts For Turkey Point And St. Lucie Nuclear Plants	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Fortress Investment Group LLC	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
FS/KKR Advisor, LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Genex Services Inc.	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Current Client
Gleiss Lutz Hootz Hirsch PartmbB Rechtsanwälte, Steuerberater	Debtors' Restructuring and Other Significant Professionals; Significant Supplier and Vendor	Former Client
Goldentree Asset Management LP	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Goldman Sachs Asset Management	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Goldman Sachs Bank USA	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Goldman Sachs Lux Investment Funds High Yield Floating Rate Portfolio Lux	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Goldman Sachs Trust Goldman Sachs High Yield Floating Rate Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Goldman Sachs Trust II – Goldman Sachs Multi-Manager Non-Core Fixed Income Fund	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Great Northern Insurance Company	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Greenwood Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Grippen Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Grouse Funding LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Harbor Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Harbor Point 2019-1 Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Highbridge Capital Management, LLC	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
HPS Investment Partners, LLC	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
HSBC Bank	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
HSBC Bank PLC	Debtor Bank	Subsidiary or Affiliate of a Current Client
HSBC Diversified Loan Fund – Syndicated Loan A S.A.R.L.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Huatai Property & Casualty Insurance Co., Business Department	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Intrado Life And Safety Inc	Contract Counterparty; Significant Supplier and Vendor	Subsidiary or Affiliate of a Current Client
IPC Technologies, Inc.	Significant Customer, Distributor Partner and Channel Partner	Subsidiary or Affiliate of a Current Client
JP Morgan Chase	Lenders, Trustees, Agents, and Other Secured Parties; Debtor Bank	Current Client
Kaiser Foundation Health Plan, Inc	Human Resources Support and Benefit Provider	Current Client
KKR Credit Advisors (US) LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
KLDiscovery Ontrack LLC	Ordinary Course Professional	Subsidiary or Affiliate of a Former Client
Kolumban Alternative Investments Loans	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Kyndryl	Significant Customer, Distributor Partner and Channel Partner	Former Client
Kyndryl State of Oregon	Significant Customer, Distributor Partner and Channel Partner	Subsidiary or Affiliate of a Former Client
LegalShield	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Current Client
Leveraged Loan (JPY hedged) Fund	Litigation Counterparty	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS<sup>1</sup></b>
Leveraged Loan JPY Hedged Fund A Series of Cayman World Invest Trust	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Long Point Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Madison Flintholm Senior Loan Fund I Designated Activity Company	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Mallard Funding LLC	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Menard, Inc. - Nuveen	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Microsoft Corporation	Contract Counterparty; Significant Supplier and Vendor	Former Client
Midcap Financial Investment Corporation	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Milton Hershey School Trust	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Mitel Europe Limited	Debtor	Current Client
Mitel Networks <sup>2</sup>	Debtor	Current Client
Mitel Networks (Limited) International	Debtor	Current Client
Mitel US Holdings, Inc.	Debtor	Current
Myers Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Nassau 2018-I Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Nassau 2018-II Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Nassau 2019-I Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Nassau Corporate Credit LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Navia Benefits Solutions, Inc.	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Current Client

<sup>2</sup> Debtor Entities, Non-Debtor Affiliates, and Debtors' Previous Names, Predecessors, and Related Entities enumerated in the Parties in Interest list were not included in the list unless they were a client or former client of the firm. However each would be characterized as Subsidiaries or Affiliates of the Current Client, Mitel Networks.

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
NCL Bahamas Ltd.	Significant Customer, Distributor Partner and Channel Partner	Subsidiary or Affiliate of a Current Client
New York State Corporation Tax	Taxing and Other Governmental Authority	Subsidiary or Affiliate of a Current Client
New York State Department of Finance	Taxing and Other Governmental Authority	Subsidiary or Affiliate of a Current Client
Newark BSL CLO 1 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Newark BSL CLO 2 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
NGC Capital Management LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Niagara Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Nuveen Alternative Investment Funds SICAV-SIF - Nuveen US Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Nuveen Asset Management, LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Nuveen Corporate Arbitrage And Relative Value Fund, L.P.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Nuveen Credit Strategies Income Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Nuveen Floating Rate Income Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Nuveen Floating Rate Income Fund A Series of Nuveen Investment Trust III	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Nuveen Floating Rate Income Fund, A Series of Nuveen Investment Trust III	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Nuveen Floating Rate Income Opportunity Fund	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Nuveen Long-Short Credit Fund, LP	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Nuveen Multi Asset Income Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Nuveen Opportunistic Strategies LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Nuveen Senior Income Fund	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Nuveen Senior Loan Fund LP	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Nuveen Short Duration Credit Opportunities Fund	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Ocean Trails CLO VII	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Oklahoma Tax Commission	Taxing and Other Governmental Authority	Current Client
Oracle Canada ULC	Contract Counterparty; Top Unsecured Creditor; Significant Supplier and Vendor	Subsidiary or Affiliate of a Current Client
Parallel 2017-1, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Perella Weinberg Partners LP	Professional Representing Parties	Former Client
PGIM ETF Trust PGIM Floating Rate Income ETF	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
PGIM Global High Yield Fund Inc.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
PGIM High Yield Bond Fund Inc.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
PGIM Qualifying Investor Funds Plc PGIM QIF Global Loan ESG Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
PGIM Short Duration High Yield Opportunities Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
PJT Partners, Inc.	Debtors' Restructuring and Other Significant Professionals	Former Client
Pre-paid Legal Services	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Current Client
PricewaterhouseCoopers, LLP	Ordinary Course Professional	Current Client
Prudential Bank Loan Fund of the Prudential Trust Company Collective Trust	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Prudential Insurance	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Prudential Investment Portfolios Inc 14 PGIM Floating Rate Income Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Prudential Investment Portfolios Inc 15 PGIM ESG High Yield Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Prudential Investment Portfolios Inc 15 PGIM High Yield Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Prudential Investment Portfolios Inc 15 PGIM Short Duration High Yield Income Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Prudential Strategic Credit Fund of the Prudential Trust Company Collective Trust	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Rackspace US Inc.	Contract Counterparty; Top Unsecured Creditor; Significant Supplier and Vendor	Current Client
RBC Life Insurance Company	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Current Client
RingCentral Inc.	Contract Counterparty; Significant Supplier and Vendor; Significant Competitor	Current Client
Royal Bank of Canada	Lenders, Trustees, Agents, and Other Secured Parties; Debtor Bank	Subsidiary or Affiliate of a Current Client
RPX Corporation	Contract Counterparty; Significant Supplier and Vendor	Subsidiary or Affiliate of a Former Client
RR 1 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
RR 12 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
RR 14 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
RR 17 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
RR 2 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
RR 5 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
RR 6 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
RR 8 Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Salesforce.com Canada Corporation	Contract Counterparty; Top Unsecured Creditor; Significant Supplier and Vendor	Subsidiary or Affiliate of a Former Client
SAP Canada	Contract Counterparty; Top Unsecured Creditor; Significant Supplier and Vendor	Subsidiary or Affiliate of a Current Client
Searchlight Capital Partners L.P.	1% or More Equity Holders	Current Client
Searchlight II MLN, LP	1% or More Equity Holders	Subsidiary or Affiliate of a Current Client
Securus Technologies Holding Inc.	Landlord and Tenant	Subsidiary or Affiliate of a Current Client
Shenkman Capital Management, Inc.	Lenders, Trustees, Agents, and Other Secured Parties	Current Client
Skillsoft Canada LTD	Top Unsecured Creditor	Subsidiary or Affiliate of a Current Client
Southwick Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Steele Creek CLO 2014-1R, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Steele Creek CLO 2016-1, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Steele Creek CLO 2017-1, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Steele Creek CLO 2018-1, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Steele Creek CLO 2018-2, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Steele Creek CLO 2019-1, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Steele Creek CLO 2019-2, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Steele Creek Investment Management LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Steele Creek Loan Funding I, LLC	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Stewart Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Strata CLO II Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Sunlife Assurance Company Of Canada	Contract Counterparty; Top Unsecured Creditor; Significant Supplier and Vendor; Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Current Client
Symphony Asset Management	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Symphony CLO XIX Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Symphony CLO XVI Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Symphony CLO XVI, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Symphony CLO XVII, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Symphony CLO XVIII, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Symphony CLO XX Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Symphony CLO XXI Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Symphony CLO XXV, Ltd.	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Symphony Floating Rate Senior Loan Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
TCP Direct Lending Fund VIII A LLC	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
TCP Direct Lending Fund VIII L Ireland	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
TCP Direct Lending Fund VIII S LLC	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
TCP Direct Lending Fund VIII U Ireland	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
TCP Direct Lending Fund VIII-T, LLC	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
TCP DLF VIII T Funding LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
TCP DLF VIII-L Funding, LP	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
TCP Enhanced Yield Funding I LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Teladoc Health Inc	Human Resources Support and Benefit Provider	Current Client
Telecommunications Services of Trinidad and Tobago	Significant Customer, Distributor Partner and Channel Partner	Subsidiary or Affiliate of a Current Client
Telos Asset Management LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Telus Health Solutions Inc.	Human Resources Support and Benefit Provider	Subsidiary or Affiliate of a Current Client
Tennenbaum Capital Partners, LLC	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Tennenbaum Enhanced Yield Operating I, LLC	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Tennenbaum Senior Loan Fund II LP	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Tennenbaum Senior Loan Fund V LLC	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Thayer Park CLO, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
The Bank Of Nova Scotia	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
The Toronto Dominion Bank New York Branch	Lenders, Trustees, Agents, and Other Secured Parties	Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
TIAA CREF Core Bond Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
TIAA CREF Core Plus Bond Fund	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
TIAA Global Public Investments LLC Series Loan	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
TIAA Global Public Investments, LLC - Series Loan ESG	Litigation Counterparty	Subsidiary or Affiliate of a Current Client
TIAA-CREF	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
TIAA-CREF Bond Plus Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
TIAA-CREF Core Bond Fund	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
TMD DL Holdings LLC	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Current Client
Trimaran Advisors, L.L.C.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
U.S. High Yield Bond Fund - Benefit Street	Lenders, Trustees, Agents, and Other Secured Parties; Litigation Counterparty	Subsidiary or Affiliate of a Former Client
UBS AG Stamford Branch	Lenders, Trustees, Agents, and Other Secured Parties; UCC Lienholder	Subsidiary or Affiliate of a Current Client
USB AG	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Verizon	Utility Provider	Current Client
Verizon Business	Contract Counterparty	Subsidiary or Affiliate of a Current Client
Wachovia Bank	Taxing and Other Governmental Authority	Subsidiary or Affiliate of a Former Client
Wellfleet CLO 2016-1, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wellfleet CLO 2016-2, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wellfleet CLO 2017-1, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wellfleet CLO 2017-2, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wellfleet CLO 2017-3, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client

<b>MATCHED ENTITY</b>	<b>RELATIONSHIP TO DEBTORS</b>	<b>RELATIONSHIP TO PAUL, WEISS'</b>
Wellfleet CLO 2018-1, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wellfleet CLO 2018-2, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wellfleet CLO 2018-3, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wellfleet CLO 2019-1, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wellfleet CLO 2020-1, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wellfleet CLO 2020-2, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wellfleet CLO 2021-1, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wellfleet CLO X, Ltd.	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Wieland North America, Inc.	Litigation Counterparty	Subsidiary or Affiliate of a Former Client
Wind River Systems International LTD	Top Unsecured Creditor	Subsidiary or Affiliate of a Current Client
Windstream	Significant Customer, Distributor Partner and Channel Partner	Subsidiary or Affiliate of a Current Client
Workday Limited	Contract Counterparty; Top Unsecured Creditor; Significant Supplier and Vendor	Former Client
XL Specialty Insurance Company	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Zalico VL Series Account - 2	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Current Client
Zayo	Utility Provider; Significant Customer, Distributor Partner and Channel Partner	Subsidiary or Affiliate of a Current Client
Zayo Canada Inc.	Utility Provider: Significant Customer, Distributor Partner and Channel Partner	Subsidiary or Affiliate of a Current Client
Zuora, Inc.	Top Unsecured Creditor	Former Client
Zurich American Insurance Company	Lenders, Trustees, Agents, and Other Secured Parties	Subsidiary or Affiliate of a Former Client
Zurich Aseguradora Argentina S.A.	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client
Zurich Insurance Company Ltd.	Insurers, Insurance Agents and Sureties	Subsidiary or Affiliate of a Former Client